



14 January 2025

Subject: Notification of Proposed Issuance of U.S.\$ 525,000,000 Zero Coupon Exchangeable Bonds due 2030 and exchangeable into shares of the Company by Delta International Holding Limited B.V. which is the shareholder of the Company ([Revised](#))

To: President
The Stock Exchange of Thailand

Delta Electronics (Thailand) Public Company Limited (“the **Company**”) has been informed by our shareholder, Delta International Holding Limited B.V. (the “**Shareholder**”) (which is a subsidiary of Delta Electronics Inc.), that the Shareholder is proposing to issue U.S.\$525,000,000 zero coupon exchangeable bonds due 2030 and exchangeable into shares of the Company (the “**Bonds**”) on or about 21 January 2025 to enrich the working capital for enhancing the current business operations and facilitating future expansion. The initial exchange price of the Bonds will be THB187.6 per share and such exchange price will be subject to adjustments in the manner provided in the terms and conditions of the Bonds.

More details of key terms of the aforementioned Bonds are published in the Market Observation Post System of the Republic of China (<https://emops.twse.com.tw/server-java/t58query>; stock code: 2308.TWSE).

The Company would like to inform that the aforementioned transaction regarding the issuance of the Bonds has no effect on the directors and management structures, the business management structure, the policy and business operations of the Company. [In this regard, if the exchange right is exercised in full, the Bonds will be exchanged into 97,351,679 shares \(being approximately 0.78% of the Company's total issued shares as of the date of issuance of the Bonds\), subject to any adjustments according to the terms and conditions of the Bonds.](#) The Company will inform if there are any further changes.

Yours sincerely,

Cheng An
Director