



25 February 2019

Subject: Notification on the progress of the Conditional Voluntary Tender Offer for all ordinary shares of Delta Electronics (Thailand) Public Company Limited

Attention: President
The Stock Exchange of Thailand

As Delta Electronics (Thailand) Public Company Limited (the “**Company**”) has been received the Conditional Voluntary Tender Offer for all ordinary shares of the Company by Delta Electronics International (Singapore) Pte. Ltd. (“**DEISG**”), on 22 February 2019 (the “**Offer**”), which its offer period is 25 business day, from 26 February 2019 to 1 April 2019, and the Company has notified that the date of declaring dividend of the financial year 2018 shall be 11 April 2019, and the date designating the list of shareholders who are entitled to receive the dividend (Record Date) shall be 4 March 2019; nevertheless, the rights of receiving dividend is currently indeterminable since it requires the approval from the 2019 Annual General Meeting on 2 April 2019,

The Company hereby informs as follows:

1. The Company has been notified by DEISG that DEISG has no intention to adjust the offer price as specified in the Offer, in the matter of declaration of dividend of the year 2018 of the Company, and the offer price shall remain THB 71 per share as specified in the Offer, and;
2. The shareholders who are entitled to receive the dividend of the year 2018 shall be the shareholder of the Company whose name is appeared on the list of shareholders on the date designating the list of shareholders who are entitled to receive the dividend (Record Date) or the date of 4 March 2019. Any investor who purchases the ordinary share(s) of the Company from the date which the Stock Exchange of Thailand specifies XD sign (Excluding Dividend) on the securities of the Company or the date of 1 March 2019, such investor shall not be entitled to receive the dividend of the year 2018.

In this regard, please thoroughly and carefully study the details of the Offer and the rights of receiving dividend of the year 2018 prior to acceptance of the Offer of DEISG as specified in the conditions of the Offer.

Please be informed accordingly.

Sincerely Yours,

(Mr. Anusorn Muttaraid)

Director