# Tender Offer Acceptance Procedures and Forms for Ordinary Share

- Attachment 1.1 Tender Offer Acceptance Procedures for Ordinary Share
- Attachment 1.2 Tender Offer Acceptance Form for Holders of Ordinary Share of Delta Electronics (Thailand) Public Company Limited
- Attachment 1.3 Form for Declaration of Cost of Tendered Securities
- Attachment 1.4 Power of Attorney

#### **Tender Offer Acceptance Procedures for Ordinary Share**

Securities Holder of Delta Electronics (Thailand) Public Company Limited ("Delta")

Delivery of Change in Castificate Form (Chang Castificate)						
Delivery of Shares in Certificate Form (Share Certificate) Delivery of Shares through TSD (Scripless System)						
① Complete the Tender Offer Acceptance Form for Holders of Ordinary Share of Delta Electronics (Thailand) Public Company Limited (the "Acceptance Form")						
<ul> <li>C Endorse on the back of the share certificate in the column titled "Transferor's Signature" and submit the completed KYC Form which can be got from the Tender Offer Agent together with all documents within 28 March 2019 or at least 2 business days prior to the last day of the Offer Period</li> <li>The Tender Offer Agent will accept only the certificate whose name appears the same as the Offeree or the securities holder whose name appears on the certificate along with all completed supporting documents for the transfer, and <u>attach 2 sets</u> of identification documents per ③</li> <li>(the first set for share certificate and the second set for the Acceptance Form)</li> </ul>	ith 1 ng in ance					
<ul> <li>3 Enclose the following supporting and identification documents, as the case may be, with certified as true copy:</li> <li>1) Thai Individual: A copy of valid Identification ("ID") Card or a copy of valid Civil Servant Identification Card or State Enterprise Employee Card (In case of lifelong identification card or an unexpired civil servant identification card or an unexpired state enterprise official identification card, please attach a certified true copy of house registration with the pages presenting the address and 13-digit ID card of the Offeree) (if the Offeree must attach a consent of his/her guardian (Father and Mother), a certified true copy of his/her guardian's and the minor child's the house registration)</li> <li>2) Foreign Individual: A copy of valid alien certificate or a valid passport.</li> <li>3) Thai Juristic Person:</li> <li>3.1) A certified true copy of an affidavit with the most updated information, issued by the Ministry of Commerce no longer than 1 year prior to the submiss date of the Acceptance Form, and the certificate of Value Added Tax (VAT) registration (Form P.P.20) unless the Offeree is not a VAT entity under the Revere Code, the Offeree must provide a certified true copy of Tax ID card instead, signed by an authorized signatory(ies) of the juristic person affixed with the company seal (if any)</li> <li>3.2) A certified true copy of identification documents as specified in 1) or 2), as the case may be, of the authorized person(s) who certified document in 3.1)</li> <li>A Thai juristic person shall be liable to withhold tax at the rate of 3 percent on commission fee amount and issue the withholding tax certificate to Krung Securities Public Company Limited, the Tender Offer Agent.</li> <li>4) Foreign Juristic Person:</li> <li>4.1) A certified true copy of a certificate of incorporation or an affidavit issued by an officer of the juristic person or an authorized regulatory body of the coun where the juristic person is established, cert</li></ul>	rd, a ion nue the gsri try the e of ied					
4.2) A certified true copy of the identification documents as specified in 1) or 2), as the case may be, of the authorized person(s) who certified document in 4.1) Documents in 4.1) and 4.2) must be certified by the Notary Public officer and an official of the Royal Thai Embassy or the Royal Thai Consulate in the cou	intry					
where the documents are prepared or certified, no longer than 1 year prior to the submission date of the Acceptance Form In case of <u>a foreign juristic person whose business is not conducted in Thailand and is domiciled in a country that does not have a double taxation treaty</u>	with					
Thailand or is domiciled in a country that has a double taxation treaty with Thailand but such treaty does not exempt any withholding tax on capital gain on sale						
<ul> <li><u>shares in Thailand</u>, the Offeree must fill in details of the cost basis of the tendered securities for withholding tax purpose by completing the "Form for Declaration Cost of Tendered Securities" ("Cost Declaration Form") as Attachment 1.3, for withholding tax purposes for the securities, and attach evidence(s) of such cost. If Offeree fails to declare the cost and to submit proper evidence, the Tender Offer Agent will calculate and deduct the withholding tax based on the entire proceeding from the sale of the securities receivable by the Offeree (assuming the cost of purchase is Baht 0)</li> <li>5) A certified true copy of the first page of a passbook savings account or current account statement, as the case may be, with the page showing the account the account statement is a state of the securities and the page showing the account of the page showing the cost of parts and the page showing the account of the page showing the account of the page showing the page showing the account of the page showing the page showing the account of the page showing the page showing the account of the page showing the page showing the account of the page showing the</li></ul>	f the					
<ul> <li>name and number is required, in case the Offeree selects the payment method to transfer to a bank account of Bank of Ayudhya PCL.</li> <li>6) In the case where the title, name or surname, or juristic person's affidavit (Thai juristic person), or certificate of incorporation (foreign juristic person) of the offeree that appears on the share certificate is different from those stated in the above identification documents, the Offeree must complete the "Amend securities holder records" of TSD (Form "TSD-301"), attached hereto as Attachment 4 and attach a copy of evidence of such change issued by a governme authority, certified as a true copy. The new information must be the same as the information that appears on the above identification documents, as the carmay be</li> </ul>	ing ent					
In case of securities holder's authorized representative 1. Power of Attorney affixed with stamp duty with the value of Baht 10 or Baht 30 as the case may be; and 2. A certified true copy of additional 1 set of identification documents for the authorized person(s) and securities holder as specified above						

"In case of delivery of Share Certificate and NVDR holders must submit the Acceptance Form at least 2 business days before the last date of the Offer Period or by 28 March 2019"

#### The Offeror and the Tender Offer Agent will not accept documents sent by mail

#### Attachment 1.2

Tender Offer Acceptance	Tender Offer Acceptance Form for Holders of Ordinary Share of Delta Electronics (Thailand) Public Company Limited (the "Acceptance Form")					e "Acceptance Form")
To : Tender Offeror and Kr	ungsri Secu	rities Public Company Lir	nited (the "Tender Offe	r Agent") Acceptance	Form No	
I/We (Mr. /Mrs. /Miss /Juris	tic Person) .				Nationality	
Contact Address						
Sub District		District		Province	ə	
Country						
Name/Address of work plac						
Please specify type of selle						
Thai Individual	•	Civil Servant ID Card / St				
Foreign Individual	Alien Card	/ Passport ID No				
Thai Juristic Person	Incorporate	e Registration No	VAT	certificate 🗖 Yes, Ce	ertificate No	🗖 No
Foreign Juristic Persor		-				
I/We hereby accept to tend						
ordinary shares of Delta E						
value of Baht						
I/We hereby appoint Krung						
arrange the payment proce		=	-			1
				pless Share" (Transfe		No. of Shares
Securities Holder's N	ame	Share Certificate No.	TSD Participant No.	Transfer Slip No.	Transfer Date	
<u>.</u>					Total	
Payment Condition (Settler	nent <b>M</b> ethod	) I/we agree to have one	of the following: (pleas	e select one)		
Transfer payment to r	ny/our bank	account at Bank of Ayuc	lhya (BAY) account nu	mber 🗌 🗌 🗌 🗕	]-[] [] [] [] [	
Branch			Type of Acc	ount O Savings	O Current	
,		ame as the Offeree nam	e, please attach a certi	ied true copy of a pase	sbook savings acc	ount or current
account statement with Collect Cheque	~ ´	Person O Regi	stered mail as the give	addross shove		
I/We hereby attach the foll		U	•		n the signature an	d/or evidence(s) of the
transfer of ordinary shares	•		•			000098-2 and proof of
identity in respect to the tra						mitted the Accentance
I/We have completed KYC/CDD process with the securities broker or custodian which I/we deposit the securities and have submitted the Acceptance Form with my/our signatory(ies) to confirm the completion of KYC/CDD process within the period of 2 years prior to the submission date of this form,						
to the securities broker or custodian that submits the Acceptance Form and express the intention to sell these securities.						
In case where the amount of payment is equal to Baht 100,000 or more, please identify the Beneficial Owner" accordingly: In case the Offeree is a natural person for the Offeree for another, please specify						
		_				
In case the Offeree is a juristic person  for the Offeree  for another, please specify********************************						
the financial institution or a person on whose behalf a transaction is being conducted, including those persons who exercise ultimate effective control						
over a juristic person I/We thoroughly examined the terms and conditions contained in the Tender Offer and agree to follow the terms and conditions stated in the Tender						
Offer document and hereby acknowledge that this form will be completed when TSD completes the transfer of such sold NVDRs to the Tender Offer						
Agent. I/We certify, represent and warrant that I am/we are the legal and beneficial owner(s) of all such sold ordinary shares free from any mortgage						
or encumbrance of whatever nature, or third party right ("Encumbrance"); and I/we sell such sold ordinary shares as beneficial owner(s) thereof free from any and all Encumbrances.						
·····, ····						
			Signed			Tender Offeree
Signed		Att	orney			)
1		)		Date		
×						
Re	ceipt of Tra	nsfer Scripless Slip and	I Tender Offer Accept	ance Form for Ordina	y Share of Delta	
Date				Receip	t <b>N</b> o	
Krungsri Securities PCL. has received the Acceptance Form of Delta Electronics (Thailand) Public Company Limited and the share certificate(s) and/or						
evidence(s) of the transfer of scripless ordinary shares through TSD, together with Transfer Scripless Slip through TSD Participant No						
totaling) from						
-	(Mr./Mrs./Miss/Juristic Person) by:					
Transfer payment to m	,					~j.
	In-Person		the given address abo			
			-			<b>.</b>
			ů.			Tender Offer Agent
For more information please contact; Mr. Jakkapong Ngamlamyai or Mr. Vichai Meebutphakdee, Operations Department						

Krungsri Securities Public Company Limited, 3rd Floor, Ploenchit Tower, 898 Ploenchit Road, Pathumwan, Bangkok 10330 Tel: (66) 0-2659-7000 Ext. 8132 or 8131

#### Attachment 1.3

#### Form for Declaration of Cost of Tendered Securities

(Only for Foreign Juristic Person not carrying on business in Thailand and residing in a country that has no double tax treaty with Thailand or residing in a country that has double tax treaty with Thailand, but such treaty does not exempt the Foreign Juristic Person from withholding tax on the capital gains realized from the sale of securities in Thailand)

Date .....

To: Krungsri Securities Public Company Limited (the "Tender Offer Agent")

We (Foreign Juristic Person) .....

Nationality ...... Tax Identification No. (if any) .....

would like to declare the acquisition cost of our Delta Electronics (Thailand) Public Company Limited's securities to be tendered and offered for sale as follows:

	Securities Certificate No.	Securities Holders Name as	No. of Securities	Cost per Share
Date	/ Transfer Slip No.	appearing in the registration	(ordinary shares)	(Thai Baht)
L	1	Total		

We hereby attach	
totaling,	as the evidence(s) of the cost of the securities for the purpose of
withholding tax calculation.	

We hereby certify that the above statements are true and correct in all respects.

Signature.....the Tender Offeree

(.....)

<u>Remark</u>: Foreign Juristic Person has to declare cost of shares by submitting the Form for Declaration of Cost of Tendered Securities with the evidence of such cost. If this form is submitted with proper evidence of the cost basis, only the Offeree's gain on the sale (if any) will be subject to withholding tax. <u>If the form is not submitted or proper evidence of the cost basis is not</u> <u>attached with the form, the withholding tax of 15% will be imposed on the entire proceeds of</u> <u>the sale instead of the capital gains</u> (assuming the cost of purchase is Baht 0).

Attachment 1.4

Affix Stamp Duty

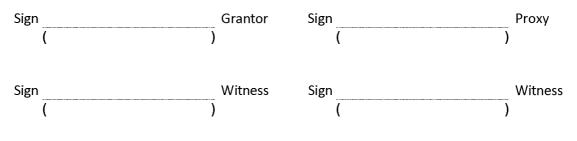
#### **POWER OF ATTORNEY** For Tender Offer Acceptance

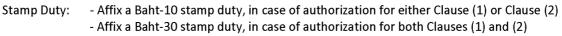
Made at
Date
I/We
Postal Code
Countryas the holder of securities of Delta Electronics (Thailand) Public Company Limited as follows:
□ Ordinary shares/NVDR at the amount of
hereby authorize (Mr. / Miss / Mrs.)
Postal Code Country

- □ (1) to act as my/our attorney to sell, transfer, and deliver such securities/NVDR of Delta Electronics (Thailand) Public Company Limited
- $\Box$  (2) to collect the cheque

through Krungsri Securities Public Company Limited (the "Tender Offer Agent") and to be authorized to do and execute, including certifying as true copy for relevant documents, all such other matters in connection with the aforesaid mentioned on my/our behalf until its completion.

Any act taken by my/our attorney shall be deemed to be taken by myself/ourselves in every respect.





<u>Note</u>: Please attach herewith a certified true copy of ID Card/Alien Card/Passport of the Grantor or a Certificate of Incorporation, a copy of ID Card/Alien Card/Passport of the authorized person(s) in case of a Juristic Person, and a certified true copy of ID Card/Alien Card/Passport of the authorized person(s).

Tender Offer Cancellation Procedures and Forms

Attachment 2.1	Tender Offer Cancellation Procedures
Attachment 2.2	Tender Offer Cancellation Form of Delta Electronics (Thailand) Public Company Limited
Attachment 2.3	Power of Attorney

### **Tender Offer Cancellation Procedures**

Securities / NVDR Holder of Delta Electronics (Thailand) Public Company Limited ("Delta")

① Complete the Tender Offer Cancellation Form of Delta (the <b>"Tender Offer Cancellation Form")</b> and attach the Receipt of Transfer Slip, Share Certificate, and the Acceptance Form for Ordinary Share or NVDR, as the case may
be <u>In case of shares deposited under issuer account No.600</u> : complete the form "Securities transfer/to/from issuer account with participant" ("TSD-403") per Attachment 5, together with 1 set of identification documents of securities holder, according to the type of person indicating in page 2 of TSD-403
<ul> <li>② Enclose the following supporting and identification documents with certified as true copy, as the case may be:</li> <li>1) <u>Thai Individual</u>: A certified true copy of valid Identification ("ID") Card or a copy of valid Civil Servant Identification Card or State Enterprise Employee Card (In case of lifelong identification card or an unexpired civil servant identification card or an unexpired state enterprise official identification card, please also attach a certified true copy of house registration with the pages presenting the address and 13-digit ID card of the Offeree) (if the Offeree is a minor child, the Offeree must attach a consent of his/her guardian (Father and Mother), a certified true copy of his/her guardian's and the minor child's the house registration)</li> <li>2) Foreign Individual: A certified true copy of a valid alien certificate or a valid passport</li> <li>3) <u>Thai Juristic Person</u></li> <li>3.1) A certified true copy of an affidavit with the most updated information, issued by the Ministry of Commerce no longer than 1 year prior to the submission date of the Tender Offer Cancellation Form, signed by an authorized person(s) who certified document in 3.1)</li> <li>4) Foreign Juristic Person</li> <li>4.1) A certified true copy of a certificate of incorporation and an affidavit issued by an officer of the juristic person at the company seal (if any)</li> <li>3.2) A certified true copy of a certificate of incorporation and an affidavit issued by an officer of the juristic person of the country where the juristic person, the address of the head office and conditions of signing authorization, issued not more than 1 year prior to the submission date of the referson is established, certifying the name of the juristic person, the address of the head office and conditions of signing authorization, issued not more than 1 year prior to the submission date of the referson is established, certifying the name of the juristic person, the address of the head office and conditions of signing author</li></ul>
<ul> <li>and power of attorney (if any), signed by an authorized signatory(ies) of the juristic person together with the company's seal (if any)</li> <li>4.2) A certified true copy of the identification documents as specified in 1) or 2), whichever the case may be, of the authorized person(s) who certified document in 4.1)</li> <li>Documents in 4.1) and 4.2) must be certified by the Notary Public officer and an official of the Royal Thai Embassy or the Royal Thai Consulate in the country where the documents are prepared or certified, no longer than 1 year prior to the submission date of the Tender Offer Cancellation Form</li> <li>5) <u>Attach 100 Baht for securities transfer fee per transaction</u></li> <li>In case of securities holder's authorized representative</li> </ul>
1. Power of attorney affixed with Baht 30 of the stamp duty; and
2. A certified true copy of additional 1 set of identification documents for the authorized person(s) and securities
holder as specified above <u>Remark</u> : The Tender Offer Agent will return securities to the Offeree making a cancellation in the form in which such securities are tendered, the Offeree cannot request to change the form for all securities and shall cancel the total amount of securities intention to sell as specified in each Acceptance Form
↓
③ Kindly submit all documents by 25 March 2019 to:
Mr. Jakkapong Ngamlamyai or Mr. Vichai Meebutphakdee
Operations Department / Krungsri Securities Public Company Limited
3rd Floor, Ploenchit Tower, 898 Ploenchit Road, Pathumwan, Bangkok 10330
Telephone: (66) 0-2659-7000 Ext. 8132 or 8131 "The Offeror and the Tender Offer Agent will not accept documents sent by mail"
"The Offeror and the Tender Offer Agent will not accept documents sent by mail"

Attachment 2.2

Tender Offer Cancellation Form of Delta Electronics (Thailand) Public Company Limited ("Tender Offer Cancellation Form")
To : Tender Offeror and Krungsri Securities Public Company Limited (the "Tender Offer Agent") I/We (Mr. /Mrs. /Miss /Juristic Person)
Nationality Contact Address (that can be reached via mail)
Postal Code Country
I/We hereby cancel the intention to sell securities of Delta Electronics (Thailand) Public Company Limited ("Delta") in
accordance with the terms and conditions stated in the Tender Offer document
O Ordinary share, amount units
<ul> <li>I/We submitted the Acceptance Form on (Date)</li></ul>
□ Scripless shares/NVDR transfer through TSD and deposit such securities for Participant name
account no
<ul> <li>incoding the submission date of the Tender Offer Cancellation Form)</li> <li>I/We hereby pay Baht 100 for securities transferring fee per transaction.</li> <li>Krungsri Securities Public Company Limited will transfer such securities into the securities trading/custodian account and/or return the share certificate on the next business day following the date of which the Offeree or the Attorney submits the Tender Offer Cancellation Form and completed supporting documents.</li> <li>I/We hereby agree and accept all of the above terms and conditions stated above and agree to comply with the terms and conditions stated in the Tender Offer Document.</li> </ul>
Tender Offer Agent       Recipient / Offeree         (
Delivery of the Share Certificate
Krungsri Securities Public Company Limited, as the Tender Offer Agent, has already returned the share certificate as described above to the Offeree who expressed the intention to cancel the tender offer and the Offeree has already received the share certificate.
Tender Offer Agent Recipient / Offeree
() ()
Receipt of Tender Offer Cancellation Form of Delta Electronics (Thailand) Public Company Limited
Date Cancellation Form No
Krungsri Securities Public Company Limited has received Tender Offer Cancellation Form of Delta's securities as below:
O Ordinary shares
and the Receipt of the Acceptance Form No.
submission date of the Tender Offer Cancellation Form in form of: <ul> <li>Share certificate to be collectible by myself/ourselves at Operations Department, Krungsri Securities Public Company</li> <li>Limited, 3rd Floor, Ploenchit Tower</li> </ul>
oxdot Scripless or NVDR to be transferred through TSD and deposit such securities for Participant name
for my/our securities trading/custodian account No
Remark : The delivery method of securities will be the same as when the Offeree submitted the tendered securities and can be collected on the next business day.
Signature

For more information please contact; Mr. Jakkapong Ngamlamyai or Mr. Vichai Meebutphakdee, Operations Department Krungsri Securities Public Company Limited, 3rd Floor, Ploenchit Tower, 898 Ploenchit Road, Pathumwan, Bangkok 10330 Tel: (66) 0-2659-7000 Ext. 8132 or 8131 Baht-30 Stamp Duty

#### POWER OF ATTORNEY

For Tender Offer Cancellation

		Made at
		Date
I/We		Age
Nationality	ID	Card/Alien Card/Passport ID No./Juristic Person
		at (address that can be reached by mail)
		Country
		shares and/or NVDR, amount
	units of De	Ita Electronics (Thailand) Public Company Limited
hereby authorize (Mr. / N	/liss / Mrs.)	
Age National	ity	ID Card/Alien Card/Passport ID No.
		Reside at (address that can be reached by mail)
		Country
of Delta Electronics (Tha	iland) Public Cor	r intention to accept the tender offer of securities npany Limited through Krungsri Securities Public ent") and to be authorized to do and execute,

Any act taken by my/our attorney shall be deemed to be taken by myself/ourselves in every respect.

including certifying as true copy for relevant documents, all such other matter in connection

with the aforesaid mentioned on my/our behalf until its completion.

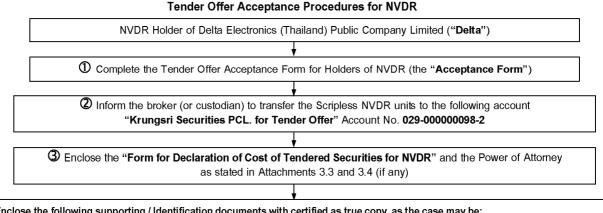
Sign)	
Sign	
Sign ()	
Sign	

Note: Please attach herewith a certified true copy of valid ID Card/Alien Card/Passport of the Grantor or Affidavit or Certificate of Incorporation, a copy of valid ID Card/Alien Card/Passport of the authorized person(s), in the case of a Juristic Person and a copy of valid ID Card/Alien Card/Passport of the authorized person(s).

Tender Offer Acceptance Procedures and Forms for Non-Voting Depositary Receipt (NVDR)

Attachment 3.1 Tender Offer Acceptance Procedures for NVDR
Attachment 3.2 Tender Offer Acceptance Form for Holders of NVDR of Delta Electronics (Thailand) Public Company Limited
Attachment 3.3 Form for Declaration of Cost of Tendered Securities
Attachment 3.4 Power of Attorney

#### Attachment 3.1



#### $m{\Phi}$ Enclose the following supporting / Identification documents with certified as true copy, as the case may be: 1) Thai Individual: A certified true copy of valid Identification (ID) Card or A copy of valid Civil Servant Identification Card or State Enterprise Employee Card and a copy of House Registration which contains 13 digits of ID card (if the Offeree is a minor child, the Offeree must attach a consent of his/her guardian (Father and Mother), a certified true copy of his/her guardian's ID card, a certified true copy of his/her guardian's and the minor child's the house registration) 2) Foreign Individual: A certified true copy of a valid alien certificate or a valid passport 3) Thai Juristic Person: 3.1 A certified true copy of an affidavit issued by the Ministry of Commerce not more than one year prior to the submission date of the Acceptance Form, certified as true copy by authorized director(s) of the juristic person, together with company seal (if any) 3.2 Documents stated in No. 1) or 2) of the person(s) who is duly authorized by the company to certify true copy of document in No. 3.1 above A Thai juristic person shall be liable to withhold tax at the rate of 3 percent on commission fee amount and issue the withholding tax certificate to Krungsri Securities Public Company Limited, a tender offer agent 4) Foreign Juristic Person: 4.1 A certificate true copy of a certificate of incorporation or an affidavit and a certificate letter, issued by the officer of the juristic person or the government authority of the country in which the juristic person is located, certifying the name of the juristic person, the authorized director(s), the location of the head office and power or conditions of signing authorization and issued not more than one year prior to the submission date of the Acceptance Form, list of the authorized director(s), specimen signature(s) and the Power of Attorney Form (if any), all of which are certified as true copy by authorized director(s) of the juristic person 4.2 Documents stated in No. 1) or 2) of the person(s) who is duly authorized by the company to certify true copy of document in No. 4.1 above Document in No. 4.1 and 4.2 must be certified by the notary public officer and Thai embassy or Thai consulate in the country where the documents are prepared and all documents, which are issued not more than one year prior to the submission date of the Acceptance Form In case of a foreign juristic person not carrying on business in Thailand and residing in the country that does not have double tax treaty with Thailand or residing in the country that has double tax treaty with Thailand but such treaty was not exempted from withholding tax on capital gain from the sale of securities in Thailand, the Offeree is required to declare the cost basis of tendered securities for withholding tax purposes by completing the "Form for Declaration of Cost of Tendered Securities for NVDR" as the Attachment 3.3 together with evidence(s) that demonstrates the cost basis. If the Offeree fails to declare the cost basis or fails to submit the evidence that demonstrates the cost basis for NVDR, the withholding tax of 15% will be imposed on the entire proceeds of the sale (assuming the cost of purchase is Baht 0) 5) A certified true copy of the first page of a passbook savings account or current account statement, as the case may be, with the page showing the account name and number is required, in case the Offeree selects the payment method to transfer to a bank account of Bank of Ayudhya PCL In case of securities holder's authorized representative 1. Power of Attorney affixed with stamp duty with the value of Baht 10 or Baht 30 as the case may be; and 2. A certified true copy of additional 1 set of the identification documents for the authorized person(s) and securities holder as specified above **(5)** Kindly submit all documents to: Mr. Jakkapong Ngamlamyai or Mr. Vichai Meebutphakdee Operations Department / Krungsri Securities Public Company Limited 3<sup>rd</sup> Floor, Ploenchit Tower, 898 Ploenchit Road, Pathumwan, Bangkok 10330 Telephone: (66) 0-2659-7000 Ext. 8132 or 8131 Or send to the broker that you have the trading account and deposit the securities

"All NVDR holders must submit the Acceptance Form at least 2 business days before the last date of the Offer Period

(or by 28 March 2019)"

"The Offeror and the tender offer agent will not accept documents sent by mail"

#### Attachment 3.2

Tender Offer Acceptance For	m for Holders of NVD	R of Delta Electronics (Tha	ailand) Public Company	y Limited (the "A	cceptance Form")
To : Tender Offeror and Krungsri Se	ecurities Public Compa	iny Limited (the "Tender Offe	er Agent") Acceptanc	æ Form No	
I/We (Mr. /Mrs. /Miss /Juristic Perso	n)			Nationality	/
Contact Address					
Sub District	Distri	ct	Province	ə	
Country F					
Name/Address of work place					
Please specify type of seller of NVE					
Thai Individual ID Card	/ Civil Servant ID Car	d / State Enterprise Card No			
D Foreign Individual Alien Ca	ard / Passport ID No				
Thai Juristic Person Incorport	rate Registration No	VA1	Г certificate 🗖 Yes, Ce	rtificate No	□ No
Foreign Juristic Person Incor	porate Document No.	VA <sup>.</sup>	T certificate 🗖 Yes, Ce	ertificate No	🗖 No
I/We hereby accept to tender and s	əll	units (shares) (			),
NVDRs representing ordinary share					
per unit (share) or total value of Ba	ht		subject to t	erms and conditio	ns stated in the Tender
Offer document. I/We hereby appoint Krungsri Secu	rities Public Company	Limited as my/our attorney	to sell transfer and de	liver these NVDRs	as well as to arrange
the payment procedure and process					s, as well as to allange
	1	Transfer Scripless NVE		I	
Transferor/Offeree	TSD Participant No.	Broker/Custodian Name	Transfer Slip No.	Transfer Date	No. of NVDR (Units)
Denver Constitution (On the second Mat	N. Marana and a large	<b>.</b>	1 (	Total NVDRs	
Payment Condition (Settlement Met	, .				
Transfer payment to my/our a					
Branch			-	O Current	
(The account name has to be th statement with this form.)	ie same as the Oπeree	e name and please attach a	certified true copy of sa	aving account book	< or current account
	In-Person C	Registered mail as the give	en address above		
I/We hereby attach the following of				NVDRs through	TSD to the account of
"Krungsri Securities PCL. for Tende			f of identity in respect	to the transferor/C	Offeree with certified as
true copy as indicated in the details I/We have completed KYC/CDD pro			h l/wa danceit tha sacu	ritics and have sul	hmitted the Acceptance
Form with my/our signatory(ies) to					
to the securities broker or custodian					
In case where the amount of payme					
In case the Offeree is a natural person 🛛 for the Offeree 🔲 for another, please specify					
In case the Offeree is a juristic person  for the Offeree  for another, please specify* the Beneficial Owner means a natural person who ultimately owns or controls a customer or has control over relationship between a customer and					
the beneficial owner means a natural person who ditimately owner or controls a catchiner of has control over relationship between a caschiner and the financial institution or a person on whose behalf a transaction is being conducted, including those persons who exercise ultimate effective control					
over a juristic person I/We thoroughly examined the terms and conditions contained in the Tender Offer and agree to follow the terms and conditions stated in the Tender					
			-		
Offer document and hereby acknowledge that this form will be completed when TSD completes the transfer of such sold NVDRs to the Tender Offer Agent. I/We certify, represent and warrant that I am/we are the legal and beneficial owner(s) of all such sold ordinary shares free from any mortgage					
or encumbrance of whatever nature, or third party right ("Encumbrance"), and I/we sell such sold ordinary shares as beneficial owner(s) thereof free					
from any and all Encumbrances.					
					T   0%
		- 0	······		
Signed		Attorney	(		,
(	,		Date		
Receipt of Transfer NVDR Slip and the Acceptance Form for NVDR					
Date			Receipt No		
Krungsri Securities Public Company Limited has received the Transfer NVDR Slip and the Acceptance Form for NVDR of Delta Electronics (Thailand)					
Public Company Limited together with transfer slip through TSD Participant No, totaling, totaling					
( ) from (Mr./Mrs./Miss/Juristic Person) by:					
Transfer payment to my/our account at Bank of Ayudhya (BAY) as mentioned above					
Collect Cheque O In-Perso	n O Registered m	ail as the given address ab	ove		
	-				
Ear more information	nlassa contact: Mr. la	-			
	For more information please contact; Mr. Jakkapong Ngamlamyai or Mr. Vichai Meebutphakdee, Operations Department Krungsri Securities Public Company Limited, 3rd Floor, Ploenchit Tower, 898 Ploenchit Road, Pathumwan, Bangkok 10330 Tel: (66) 0-2659-7000 Ext. 8132 or 8131				

#### Form for Declaration of Cost of Tendered Securities

(Only for Foreign Juristic Person not carrying on business in Thailand and residing in a country that has no double tax treaty with Thailand or residing in a country that has double tax treaty with Thailand, but such treaty does not exempt the Foreign Juristic Person from withholding tax on the capital gains realized from the sale of securities in Thailand)

Date .....

To: Krungsri Securities Public Company Limited (the "Tender Offer Agent")

We (Foreign Juristic Person) .....

Nationality ...... Tax Identification No. (if any) .....

would like to declare the acquisition cost of our Delta Electronics (Thailand) Public Company Limited's securities to be tendered and offered for sale as follows:

Transfer Date	Securities Holders Name as appearing in the registration	-
Date	appearing in the registration	(That Dalit)
	Total	

withholding tax calculation.

We hereby certify that the above statements are true and correct in all respects.

Signature.....the Tender Offeree

(.....)

<sup>&</sup>lt;u>Remark</u>: Foreign Juristic Person has to declare cost of shares by submitting the Form for Declaration of Cost of Tendered Securities with the evidence of such cost. If this form is submitted with proper evidence of the cost basis, only the Offeree's gain on the sale (if any) will be subject to withholding tax. <u>If the form is not submitted or proper evidence of the cost basis is not attached</u> with the form, the withholding tax of 15% will be imposed on the entire proceeds of the sale instead of the capital gains (assuming the cost of purchase is Baht 0).

#### Attachment 3.4

Affix Stamp Duty

#### POWER OF ATTORNEY

For Tender Offer Acceptance for NVDR

- □ (1) to act as my/our attorney to sell, transfer, and deliver such securities/NVDR of Delta Electronics (Thailand) Public Company Limited
- $\Box$  (2) to collect the cheque

through Krungsri Securities Public Company Limited (the "Tender Offer Agent") and to be authorized to do and execute, including certifying as true copy for relevant documents, all such other matters in connection with the aforesaid mentioned on my/our behalf until its completion.

Any act taken by my/our attorney shall be deemed to be taken by myself/ourselves in every respect.



Stamp Duty: - Affix a Baht-10 stamp duty, in case of authorization for either Clause (1) or Clause (2) - Affix a Baht-30 stamp duty, in case of authorization for both Clauses (1) and (2)

<u>Note</u>: Please attach herewith a certified true copy of ID Card/Alien Card/Passport of the Grantor or a Certificate of Incorporation, a copy of ID Card/Alien Card/Passport of the authorized person(s) in case of a Juristic Person, and a certified true copy of ID Card/Alien Card/Passport of the authorized person(s).

Amending securities holder records Form



**TSD-301** 

Date.....

I/We.....national I.D. card/passport/company Registration no.....

hereby request the Thailand Securities Depository Co., Ltd. ("TSD") amend the following information pertaining to myself.

Type of information	Previous information	Amended information	
Honorific (Mr./Mrs./Miss)	$\rightarrow$	$\rightarrow$	
First name - last name	$\blacktriangleright$	$\blacktriangleright$	
For general contacts	$\checkmark$	$\checkmark$	
Address for sending proxy form	Use the amended address as above		
and the meeting invitation to	Specify the address*		
shareholders (Principal address)			
In case of holding shares as at the date			
of XM book closing	*To be effective for selecting Principal address, your specified address must be the same as the address		
	which you previously registered with TSD or Broker/C	Custodian.	
Postal code	$\blacktriangleright$	<b>&gt;</b>	
Home / Office telephone No.	$\checkmark$	$\checkmark$	
Mobile phone / Fax No.	$\rightarrow$	>	
email address	*	>	
This email address is used for getting			
the result of amendment from TSD			
Other	$\blacktriangleright$	>	
holder has deposited the securities	closing date, TSD must receive all documentation at leas in question with his/her broker/custodian, the securities h nust be able to receive documents and must not be a pos	nolder should contact that broker/custodian.	

I/ We hereby certify that the aforementioned statements are complete and true. Should TSD incur any direct or indirect damage, obligation or

expense due to complying with my request as given above, I/we shall be fully responsible and shall unconditionally compensate TSD in full.

Signature	Securities holder	Please turn page over for list of required documents $rightarrow$
g		
( <u>If a proxy has been assigned, please sign as bo</u>	oth the securities holder and the g	prantor.)

I/We here by authorizeto file this application.			o file this application.	
Signature	Grantor	Signature	Grantee	
(	)	(	) Tel	
For official use only		I have already checked all origir	nal identification documents	
DateChecker		Signature	Officer	

บริษัท สูนย์รับฝากหลักทรัพย์ (ประเทศไทย) จำกัด 62 อาคารตลาดหลักทรัพย์แห่งประเทศไทย อนบริชคาภิเษก เขตคลองเดย กรุงเทพฯ 10110

Thailand Securities Depository Co., Ltd. 62 The Stock Exchange of Thailand Building Ratchadaphisek Road, Klongtoey, Bangkok 10110 Thailand

Tel.:+66 (0) 2229 2800 Fax:+66 (0) 2654 5427 email : TSDCallCenter@set.orth www.tsd.co.th

TSD Call Center : +66 (0) 2229 2888



Documents to be submitted for amending securities holder records

- 1. Application for amending securities holder records signed by securities holder.
- 2. If requesting a change name/ surname, please attach the original share certificate and a copy of the certificate showing a change of name or surname or marriage or divorce certificate as the case may be.
- 3. Identification documents, according to the type of person. (For more detail, please visit : www.tsd.co.th or contact TSD Call Center

at +66 (0) 2229 2888)

Type of person	Documents to support request to change name/ surname	Documents for other types of requests	
Individual person	-The original and a copy of the person's Thai national I.D. card, certified true with an original signature	- A copy of the person's Thai national	
-Thai Nationality	* If the original of the person's Thai national I.D. card cannot be shown, or the documents are being	I.D. card, certified true with an original	
	submitted by registered mail,	signature.	
	please attach a copy of the person's Thai national I.D. card, certified true with an original signature		
	and the original of the document issued by the sub-district or district office to use instead of the		
	original Thai national I.D. card , certified within the past 90 days, as the case may be.		
Individual person	-The original and a copy of the signatory's alien identity card or passport, certified true with an	- A copy of the signatory's alien identity	
-Other Nationalities	original signature.	card or passport, certified true with an	
	* If the original passport cannot be shown or the documents are being submitted by registered mail,	original signature.	
	- The copy of the passport has to been certified by a notary public, and both the copy and notary		
	public stamp certified by the Thai embassy or consulate within the past 12 months before being		
	submitted to TSD.		
Juristic person	1. A copy of the juristic person certificate issued by the Ministry of Commerce within the past 12 months, with the original signatures		
- Thai Nationality	of directors authorized to represent the company or their representatives, following the company's conditions.		
	2. A copy of the national I.D. card /alien identity card / passport of directors who are authorized to represent the company, certified true		
	with original signatures.		
Juristic person	1. A copy of the company's registration certificate issued by the regulating government agency.		
- Other Nationalities	2. A copy of the juristic person's affidavit of incorporation showing directors authorized to bind the company and conditions relating thereto,		
	showing the company's headquarters location and authority of the signatory. This affidavit must be issued by an authorized official of the		
	juristic person or the government agency having jurisdiction over the juristic person.		
	3. A copy of the passport or other official identity document of each authorized director signing this document, certified true with original		
	signature.		
	All documents for "Other Nationalities" above, must have been :		
	1. Certified true by a notary public or agency of the government having jurisdiction where the docume	nt was executed.	
	2. Certified true by the Thai embassy or consulate in the country having jurisdiction over the affidavit of	f incorporation and notary public	
	whose stamp has been affixed.		
	3. Certified within the past 12 months before being submitted to TSD.		
	4. Translated into English if necessary.		

Securities transfer to/from issuer account with participant Form

TSD-403	
---------	--



For official use only
Date \_\_\_\_\_

				Transaction no
I/We	WO	uld like to transfer securities	of mutual fund or company	Checker
for a total of	shares/units amount in letters		shares/units	. The securities are being transferred
O From iss	uer account to broker/custodian account		O From broker/custodian account to issuer account	
			Information on securities holder:	
Broker or custor	dian name		National I.D. card/Passport/Company Registration No.	
			NationalityMobile Phone	_E-mail
			Mailing address	Postal code
Customer accou	Int name		Individual Person	
			1. Born in the U.S./U.S.Citizen	
			2. U,S, dual nationality	
Customer accou	int no.		3. Permanent Resident in U.S.	Yes No
			Juristic Person	Yes No
			1. U.S. entity, registered or has been incorporated in the U.S.	
			<ul><li>(If "yes", Please complete form W-9)</li><li>2. Financial institution under the definition of FATCA</li></ul>	Yes No
			2. Please specify OPFFI, ORDCFFI)	
Signature		Securities Holder		
(		)	3. a Passive NFFE (If "yes", Please complete form W8-BEN-E)	🗌 Yes 🗌 No
\ <u> </u>	Phone no.	/	Passive NFFE is an entity who either, has earned passive income equal to or	nore than 50% of total gross income, or held asset that
	· ······		generate passive income equal to or more than 50% of total asset, in the prec In addition, I/We acknowledge that TSD may appear in this document discl	
			and/or Government agencies that have the legal power to request such information.	osure to the organization naving agreement with 15D
			I/We agree to notify and provide relevant documents to TSD within 30	days after any change in circumstances that causes
			the information provided in this form to be incorrect, or after the date that TSD	has requested for additional document/ information/
			consent.	
			Signature	Securities holder
			(	)
From broker or cus	stodian to TSD			
I/We		have verifie	d all documents and evidence submitted for the issuer's securities transfer and cer	tify that the aforementioned statements are
complete and true.			request as given above. I/We shall be fully responsible and shall unconditionally co	
Please turn page	e over for list of required documents 🏷		Signature	Authorized person
			(	)

บริษัท ศูนย์รับฝากหลักทรัพย์ (ประเทศไทย) จำกัด Thailand Securities Depository Co., Ltd. เลขที่ 93 ถนนรัชดาภิเษก แขวงดินแดง 93 Ratchadaphisek Road, Dindaeng, เขตดินแดง กรุงเทพฯ 10400 Dindaeng, Bangkok 10400 Thailand โดยีนี้มี +662 009 9999 กด 01



#### Documents to be submitted for securities transfer to/from the issuer account

- 1. Application for securities transfer to/from the issuer account signed by securities holder.
- 2. Identification documents of the securities holder, according to the type of person. In case of other individuals, please contact SET Contact Center as shown at the bottom of the form.

Type of person	Submitted documents for securities transfer to / from the issuer account	
Individual Person	- A copy of the person's Thai national I.D. Card, certified true with an original signature.	
- Thai Nationality		
Individual Person	- A copy of the signatory's alien identity card or passport, certified true with an original signature.	
- Other Nationalities		
Juristic Person	1. A copy of the juristic person certificate issued by the Ministry of Commerce within the past 12 months, with the original signatures of directors authorized to represent the company or their	
- Thai Nationality	representatives, following the company's conditions.	
	2. A copy of the national I.D. card/alien identity card/passport of directors who are authorized to represent the company, certified true with original signatures.	
Juristic Person	1. A copy of the company's registration certificate issued by the regulating government agency.	
- Other Nationalities	2. A copy of the juristic person's affidavit of incorporation showing directors authorized to bind the company and conditions relating thereto, showing the company's headquarters location and authority	
	of the signatory. This affidavit must be issued by an authorized official of the juristic person or the government agency having jurisdiction over the juristic person.	
	3. A copy of the passport or other official identity document of each authorized director signing this document, certified true with an original signature.	
	All documents for "Other Nationalities" above, must have been :	
	(1) The notary public or any competent authority in the country where such documents were prepared or certified correct, shall certify the signature of the person who prepared such documents, or who	
	certified the accuracy of such documents.	
	(2) An official of the Thai Embassy or Thai Consulate in the country where such documents were prepared or certified correct, shall certify the signature and the seal of the notary public or any other	
	authority which performed the act under (1).	
	(3) Certified within the past 12 months before being submitted to TSD.	
	(4) Translated into English if necessary.	

