



18 February 2019

Subject Notification on Receipt of Announcement of Intention to Make a Tender Offer (Form 247-3)

Attention President
The Stock Exchange of Thailand

Enclosure The copy of Announcement of Intention to Make a Tender Offer (Form 247-3)

Delta Electronics (Thailand) Public Company Limited (the “Company”) would like to notify that, on 18 February 2019, the Company has received the Announcement of Intention to Make a Tender Offer (Form 247-3) from Delta Electronics International (Singapore) Pte. Ltd., having details as per the Enclosure.

Please be informed accordingly.

Sincerely Yours,

)Mr. Anusorn Muttaraid(
Director

Form 247-3
(Sorchor. 6/2546)

Announcement of Intention to Make a Tender Offer

1. Submission date: 18 February 2019

2. Name(s) of the person(s) announcing the intention to make the tender offer (specify all co-offerors):

Name: Delta Electronics International (Singapore) Pte. Ltd. ("DEISG "or "Person making the Announcement of Intention")

Address: 4 Kaki Bukit Avenue 1 No. 05-04 Singapore, 417939

Telephone: (+65) 6747-5155

3. The tender offer is intended for an acquisition of the securities of:

Delta Electronics (Thailand) Public Company Limited (the "Company")

4. Details of the securities for which the tender offer is made:

() For tender offer of all securities of the Company

() For partial tender offer of the Company under Chapter 5 of the SEC Notification No. KorChor. 53/2545.

Type	Issue	Number of offered shares (share/unit)	Percentage of securities to be offered in comparison with		Expected offering price per unit	Offering amount
			Total number of outstanding securities of that class/issue ¹	Total voting rights of the Company		
Ordinary shares	-	1,247,381,614	100	100	71.00	88,564,094,594
Preferred shares						
Warrants						
Convertible debentures						
Other securities (if any)						
Total				100		88,564,094,594

Remark: Delta Electronics, Inc. and Delta International Holding Ltd. whom announced a Notification of Intention of Decline to Sell their shares to Delta Electronics International (Singapore) Pte. Ltd. in the Conditional Voluntary Tender Offer ("CVTO" or "VTO") of 261,112,590 shares of approximately 20.93% of total issued and the total voting right of the Company. Therefore, the number of shares subjected to the VTO are 986,269,024 shares or 79.07% of total issued and the total voting right of the Company. Please see clause 9 for more detail.

5. Securities held prior to making the tender offer and securities to be acquired under any other agreements. (As of the submission date of the announcement of intention)

5.1 Shares

Name	Class of Shares	Number of Shares	Percentage in comparison with the total number of outstanding shares of the Company ²	Percentage in comparison with the total voting rights of the Company
I. Person who makes the announcement	-	-	-	-
II. Persons in the same group as the person who makes the announcement	-	-	-	-
III. Related parties under Section 258 of the persons under I. and II.				
1. Delta Electronics Inc.	Ordinary	69,128,140	5.54	5.54
2. Delta International Holding Ltd.		191,984,450	15.39	15.39
IV. Other agreements to result in additional acquisition of shares by the persons under I. to III.	-	-	-	-
Total		261,112,590	20.93	20.93

¹ In case of shares, regardless of class or issue, the total number of outstanding securities = ordinary shares + preferred shares - shares repurchased by the Company (Treasury shares) and are outstanding at the end of a month prior to the month in which the announcement of the intention to make a tender offer is submitted.

² The total number of outstanding shares = ordinary shares + preferred shares - shares repurchased by the Company and are outstanding at the end of a month prior to the month in which the announcement of intention to make a tender offer is submitted.

6. Name of the Tender Offer Preparer:

Avantgarde Capital Company Limited

7. Name(s) of other advisor(s) (if any):

Hunton Andrews Kurth (Thailand) Limited, as Legal Advisor

8. Expected date for the official submission of the tender offer³:

22 February 2019

9. Essence of the contract/agreement/memorandum of understanding entered into by the Person making the Announcement of Intention prior to making the announcement, for the purpose of substantial trading of securities of the Company, regardless of whether or not such contract/agreement/memorandum of understanding is entered into for trading of securities in the tender offer.

9.1 Notification of Intention of Decline to Sell the Company's Shares prepared by Delta Electronics Inc.

- 1) Contract/agreement/memorandum of understanding entered into between
Prepared by Delta Electronics Inc.
- 2) Date of the contract/agreement/memorandum of understanding
4 December 2018
- 3) Relevant Securities

Class of securities	Issue	Number of securities shares/units	Percentage in comparison with the total number of outstanding securities of such class/issue ⁴	Percentage in comparison with the total voting rights of the Company ⁵
Ordinary	-	69,128,140	5.54	5.54
		Total	5.54	5.54

- 4) Name of advisor in entering into the contract/agreement/memorandum of understanding (if any)
-None-

³ Pursuant to Clause 13 of the SEC Notification No. TorChor 12/2554, a tender offer (Form 247-4) shall be submitted to the SEC Office within seven business days from the submission date of the announcement of intention.

⁴ See Footnote 1.

⁵ Specify the number of voting rights only in cases where the relevant securities are shares.

- 5) Conditions and effective terms of the contract/agreement/memorandum of understanding and the responsibilities of the contractual parties

Delta Electronics Inc. will not sell 69,128,140 ordinary shares held in the Company during the conditional voluntary tender offer period.

9.2 Notification of Intention of Decline to Sell the Company's Shares prepared by Delta International Holding Ltd.

- 1) Contract/agreement/memorandum of understanding entered into between
Prepared by Delta International Holding Ltd.
- 2) Date of the contract/agreement/memorandum of understanding
4 December 2018
- 3) Relevant Securities

Class of securities	Issue	Number of securities shares/units	Percentage in comparison with the total number of outstanding securities of such class/issue ⁶	Percentage in comparison with the total voting rights of the Company ⁷
Ordinary	-	191,984,450	15.39	15.39
Total			15.39	15.39

- 4) Name of advisor in entering into the contract/agreement/memorandum of understanding (if any)

-None-

- 5) Conditions and effective terms of the contract/agreement/memorandum of understanding and the responsibilities of the contractual parties


Delta International Holding Ltd. will not sell 191,984,450 ordinary shares held in the Company by Citibank Nominees Singapore Pte Ltd – CBHK - PBGSG – Restricted Shares during the conditional voluntary tender offer period.

⁶ See Footnote 1.

⁷ Specify the number of voting rights only in cases where the relevant securities are shares.

We hereby certify that the foregoing statement is complete and accurate without misleading information and no concealment is made on any material information which should be disclosed.

Delta Electronics International (Singapore) Pte. Ltd.

(Signature)  _____
(Mrs Wang Su lin)

Person making the Announcement of Intention