



13 February 2019

Subject: Notification on the progress of the Conditional Voluntary Tender Offer for all ordinary shares of Delta Electronics (Thailand) Public Company Limited

Attention: President
The Stock Exchange of Thailand

Refer to: Letter of Delta Electronics (Thailand) Public Company Limited dated 25 January 2019 RE: Notification on the Extension on the Period of the Conditional Voluntary Tender Offer

Reference is made to the Letter of Delta Electronics (Thailand) Public Company Limited (the “**Company**”), informing the Extension on the Period of the Conditional Voluntary Tender Offer for all ordinary shares of the Company. Details are appeared in the referred letter.

Currently, the Company would like to notify that, on 13 February 2019, the Company has been informed by Delta Electronics International (Singapore) Pte. Ltd. (“**DEISG**”) that the conditions precedent of the Conditional Voluntary Tender Offer for all of the ordinary shares of the Company was fully satisfied.

In this regard, DEISG shall proceed as follows:

1. Submit the Statement of Intention to Make a Tender Offer Form (Form 247-3) to the Securities and Exchange Commission (the “**SEC**”), the Stock Exchange of Thailand (the “**SET**”) and the Company within 3 business days, commencing from the date falling one business day after the satisfaction of conditions precedent; and
2. Submit the Conditional Voluntary Tender Offer Form for all ordinary shares of the Company (Form 247-4) to the SEC, the SET, the Company and shareholders of the Company within 7 business days from the submission date of Form 247-3.

For the tender offer period including other details on the tender offer, the Company will further notify through the SET.

Please be informed accordingly.

Sincerely Yours,

)Mr. Anusorn Muttaraid(
Director