



August 1, 2018

Subject: Acknowledgement of a Conditional Voluntary Tender Offer for all Ordinary Shares of the Company

To: President
The Stock Exchange of Thailand

Delta Electronics (Thailand) Public Company Limited (the “Company”) would like to inform that the Company received Letter of Intention from Delta Electronics International (Singapore) Pte. Ltd. (“**DEISG**”) stating that they would like to make a Conditional Voluntary Tender Offer (“**CVTO**”) to acquire all of the ordinary shares of the Company in the aggregated number of 1,247,381,614 shares (as of the date of this notification) or the percentage of 100 of the total number of paid-up ordinary shares of the Company or equivalent to 100 percent of its total voting rights, at the offering price of Baht 71 (seventy one) for each ordinary shares.

As of the date of this notification, please be informed that DEISG does not hold any number of shares of the Company and its Related Persons under Section 258 of the Securities and Exchange Act B.E. 2535 (as amended) (“**Related Parties under Section 258**”) hold the number of 261,112,590 shares or the percentage of 20.93 of the total number of paid-up ordinary shares of the Company; therefore, DEISG and its Related Parties under Section 258 will hold the total number of not exceeding 261,112,590 shares or totaling 20.93 percent of paid-up ordinary shares of the Company.

It is important to acknowledge that the CVTO shall not be commenced unless the certain pre-conditions are satisfied. A company that plans to acquire control over another company is required to obtain a merger control clearance before the transaction is implemented. In this CVTO, it is necessary to obtain regulatory approvals, which may take up to 6 months, from the Federal Trade Commission and Antitrust Division of Department of Justice of United States, Directorate-General for Competition of the European Commission of European Union, and State Administration for Market Regulation Anti-monopoly Bureau of China. If the period to obtain the approval as mentioned above is changed, DEISG will inform and update the Company as soon as possible.

In this regard, DEISG is obliged to submit a statement of intention to make a tender offer (Form 247-3) and an offer document (Form 247-4) to the Office of the Securities and Exchange Commission, shareholders of the Company, the Company and the Stock Exchange of Thailand pursuant to the Notification of the Capital Market Supervisory Board No.Tor Chor. 12/2554 re: Rules, Conditions and Procedures for the Acquisition of Securities for Business Takeovers (as amended). When the Company receives such tender offer from DEISG, the Company will disclose



the information to the Stock Exchange of Thailand and public. The Board of directors has authorized the Company's management to appoint an independent financial advisor (IFA) from the list of financial advisors approved by the Office of the Securities and Exchange Commission to give opinion on this CVTO to the shareholders.

For your acknowledgment.

Sincerely yours,
Delta Electronics (Thailand) PCL

Anusorn Muttaraid
Director