

13 August 2013

To: The President

The Stock Exchange of Thailand

Re: Q2-2013 operating results

We, Delta Electronics (Thailand) Public Company Ltd, would like to notify the Company's Q2-2013 operating results based on its reviewed consolidated financial statements ended 30 June 2013 as follows.

Sales revenues in Q2-2013 reduced 6.7% from Q2-2012 to Baht 9,665 million. It was mainly due to lower sales in Solar inverter of about 60% as compared to the same period last year owing to the low demands in EMEA and Australia market. However, Telecom power's sales increased 4.3% due to market expansion into middle Africa and the growing market of 4G LTE in India.

Gross profit in Q2-2013 amounting to Baht 2,531 million was 1.4% lower than that of Q2-2012 but its margin was improved from 24.8% in Q2-2012 to 26.2%. Since %SG&A expenses/sales was maintained at 15.4%, as compared to the same period last year, operating profit margin rose in line with gross margin, from 9.4% in Q2-2012 to 10.8%. Other incomes totaling Baht 528 million are mainly composed of gain from sale of 54% of the investment in a subsidiary in Singapore, Delta Greentech SGP, of Baht 254 million and foreign exchange gain of Baht 94 million. Net profit in Q2-2013 therefore substantially rose from the same period last year to Baht 1,461 million, representing 62.5% increase. EPS went up to Baht 1.17, from Baht 0.72 in Q2-2012.

Please be informed accordingly.

Anusorn Muttaraid
Director