

12 November 2012

To: The President

The Stock Exchange of Thailand

Re: Q3-12 operating results

We, Delta Electronics (Thailand) Public Company Ltd, would like to inform the Company's Q3-12 operating results based on its reviewed consolidated financial statements ended 30 September 2012 as follows:

Total sales revenues in Q3-12 increased 10.8% from Baht 10,174 million in Q3-11 to Baht 11,277 million largely due to a significant improvement in sales of power supplies for industrial, boardband and consumer electronic products and telecom power systems.

Gross margin in Q3-12 also rose significantly from 23.3% in Q3-11 to 30.8%. This was caused by the improved performances in most of the products, particularly power supplies for IT and telecom power systems. Selling and admin expenses (SG&A) including R&D expense reduced from 15.9% to 14.3% of sales. Due to the above mentioned high gross margin generated in this quarter, operating profit margin as a result was improved significantly from 7.4% in Q3-11 to 16.5% in Q3-12. Together with the other income of Baht 165 million, the Company posted the net profit after tax of Baht 1,921 million, representing a 155% growth over that of the same period last year, with EPS of Baht 1.54, compared to Baht 0.60 in Q3-11.

Please be informed accordingly.

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Niramol Tantipuntum  
Director