

8 November 2010

To: The President

The Stock Exchange of Thailand

Re: Q3-10 operating results

We, Delta Electronics (Thailand) Public Company Ltd, would like to inform the Company's operating results of the third quarter of 2010 (Jul-Sep 2010) based on its reviewed consolidated financial statements ended 30 September 2010 as follows.

Sales revenues in Q3-10 increased drastically, about 45.7% from Baht 6,911 million in Q3-09 to Baht 10,067 million. Such growth was mainly due to a significant rise in DES Power business (including IMS (power supplies for Industrial, Medical and Solar inverter) and Custom Design (CD)) which increased over 104% against those of Q3-09, particularly the growth in sales of Solar Inverter of over 8 times of those in Q3-09. CD also showed a satisfactory growth of about 62% over those of Q3-09. The other product groups, Power Supply and Component Product Group, grew around 30-35% as compared to those of Q3-09.

Gross margin in Q3-10 was enhanced from 26.1% in Q3-09 to 28.8%. %SG&A expenses (excluding R&D)/Sales slightly reduced from 10.6% in Q3-09 to 10.3% and %R&D expense/Sales was also lower to 4.2%, compared to 4.6% in Q3-09. This was primarily due to the high sales growth. Operating profit margin in Q3-10, because of the above mentioned significantly higher gross margin and sales growth, was improved impressively from 11% to 14.4%. Foreign exchange in Q3-10 was booked at a gain of THB 35.5 million, compared to a gain of THB 23.6 million in Q3-09. This was mainly owing to the Company's foreign exchange policy that has fully hedged on the net position of each currency. Net profit in Q3-10 was registered with a remarkable growth of 144%, from THB 669.6 million in Q3-09 or EPS of THB 0.54 to THB 1,634.2 million or EPS of Baht 1.31.

Please be informed accordingly.

Niramol Tantipuntum/ Ming-Cheng Wang
Director/ Vice Chairman