

May 11, 2009

To: The President  
The Stock Exchange of Thailand

Re: Operating results of Q1-09

Delta Electronics (Thailand) Public Co.,Ltd., would like to inform on the operating results of Company and its subsidiaries in the first quarter of 2009 (Jan-Mar 09) as compared to the same period last year as follows.

Sales revenue in Q1-09 dropped around 16.6% from Baht 7,628 million in Q1-08 to Baht 6,359 million. This was mainly due to an approx. 29% decline in the sales revenues of consumer electronic and other IT related products which have been significantly affected by the unfavorable economic conditions. However, the sales of telecommunication power supplies have increased about 9% over those of Q1-08 mainly owing to the continued strong demand in India.

Gross profit margin improved from 25% in Q1-08 to 25.8% in Q1-09. Selling and admin expenses (SG&A) excluding R&D in Q1-09 amounting to Baht 712 million were almost similar to those of Q1-08 of Baht 719 million. However, with lower sales turnover, %SG&A (excl. R&D)/sales in Q1-09 rose from 9.4% in Q1-08 to 11.2%. R&D activities in this quarter were slightly less active with a 6.6% lower in its expense from that of in Q1-08 due to the slowdown in sales.

Operating profit, as a result of the abovementioned undesirable impact, decreased approx. 30.3% from that of Q1-08 and its margin dropped from 10.1% in Q1-08 to 8.5%. Foreign exchange was posted at a gain of Baht 14.8 million, compared to a gain of Baht 53.3 million in Q1-08. Net profit therefore reduced by 36.1% from Baht 800 million to Baht 511 million.

Please be informed accordingly.

Yours sincerely,

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Niramol Tantipuntum / Ming-Cheng Wang  
Director / Vice Chairman