(Translation)

Reports on the result of a share offering (DELTA-W2)

Delta Electronics (Thailand) Pcl.

Date 1 February 2008

1. Information relating to the share offering

Class of shares offering : Ordinary shares

Total number of offering : 59

shares

: 59,000,000 shares

Offered to : Warrant holders with intention to exercise the warrant

Price per share : Baht 1

Exercise Ratio : 1 Unit of Warrant has a right to subscribe

1.082 Ordinary Share

Subscription and payment :

period

24-25 and 28-30 January 2008

2. Results of the share sale

Total warrants 1,550 units were subscribed, there were 1,677 shares to holders of warrant who need to exercise at this time, and there are warrants 3,698 units for its remaining.

3. Details of the sale

	Thai investors		Foreign investors		Total
	Juristic	Individual	Juristic	Individual	
	entity		entity		
Number of persons	-	1	-	=	1
Number of shares	-	1,677	-	=	1,677
subscribed					
Percentage of total	-	0.003	-	=	0.003
shares offered for sale					

4. Amount of money received from the share sale

Total amount : 1,677 Baht

<u>Less</u> expenses : - Baht

Net amount received : 1,677 Baht

5. Accumulation of exercised warrants: 58,996,302 units

6. Outstanding warrants: 3,698 units

7. Accumulation of common shares to be issued: 59,263,333 shares

8. Outstanding reserved common shares: 11,619,927 shares

I hereby undertake that the above information is accurate and absolute.

(Wang, Ming-Cheng) (Niramol Tantipuntum)
Vice Chairman Director