

(Translation)

**Reports on the result of a share offering (DELTA-W2)**

Delta Electronics (Thailand) Pcl.

Date 2 August 2007

## 1. Information relating to the share offering

Class of shares offering : Ordinary shares  
 Total number of offering : 59,000,000 shares  
 shares  
 Offered to : Warrant holders with intention to exercise the warrant  
 Price per share : Baht 1  
 Exercise Ratio : 1 Unit of Warrant has a right to subscribe  
 1.082 Ordinary Share  
 Subscription and payment : 23-27 July 2007  
 period

## 2. Results of the share sale

Total warrants 29,652 units were subscribed, there were 32,082 shares to holders of warrant who need to exercise at this time, and there are warrants 26,048 units for its remaining.

## 3. Details of the sale

	Thai investors		Foreign investors		Total
	Juristic entity	Individual	Juristic entity	Individual	
Number of persons	-	2	-	-	2
Number of shares subscribed	-	32,082	-	-	32,082
Percentage of total shares offered for sale	-	0.05	-	-	0.05

## 4. Amount of money received from the share sale

Total amount : 32,082 Baht  
Less expenses : - Baht  
 Net amount received : 32,082 Baht

- 5. Accumulation of exercised warrants : 58,973,952 units
- 6. Outstanding warrants : 26,048 units
- 7. Accumulation of common shares to be issued : 59,239,151 shares
- 8. Outstanding reserved common shares : 11,644,109 shares

I hereby undertake that the above information is accurate and absolute.

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(Wang, Ming-Cheng)  
Vice Chairman

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(Niramol Tantipuntum)  
Director