#### (Translation)

# Reports on the result of a share offering (DELTA-W2)

Delta Electronics (Thailand) Pcl.

#### Date 2 November 2007

### 1. Information relating to the share offering

Class of shares offering : Ordinary shares

Total number of offering : 59,000,000 shares

shares

Offered to : Warrant holders with intention to exercise the warrant

Price per share : Baht 1

Exercise Ratio : 1 Unit of Warrant has a right to subscribe

1.082 Ordinary Share

Subscription and payment

24-26 and 29-30 October 2007

period

#### 2. Results of the share sale

Total warrants 20,800 units were subscribed, there were 22,505 shares to holders of warrant who need to exercise at this time, and there are warrants 5,248 units for its remaining.

#### 3. Details of the sale

	Thai investors		Foreign investors		Total
	Juristic	Individual	Juristic	Individual	
	entity		entity		
Number of persons	-	1	-	-	2
Number of shares	-	22,505	-	-	22,505
subscribed					
Percentage of total	-	0.04	-	-	0.04
shares offered for sale					

## 4. Amount of money received from the share sale

Total amount : 22,505 Baht <u>Less</u> expenses : - Baht Net amount received : 22,505 Baht 5. Accumulation of exercised warrants: 58,994,752 units

6. Outstanding warrants: 5,248 units

7. Accumulation of common shares to be issued: 59,261,656 shares

8. Outstanding reserved common shares: 11,621,604 shares

I hereby undertake that the above information is accurate and absolute.

(Wang, Ming-Cheng) (Niramol Tantipuntum)
Vice Chairman Director