

Reports on the result of a share offering (DELTA-W2)

Delta Electronics (Thailand) Plc.

2 Aug 2006

1. Information relating to the share offering

Class of shares offering	:	Ordinary shares
Total number of offering shares	:	59,00,000 shares
Offered to	:	Warrant holders with intention to exercise the warrant
Price per share	:	Baht 1
Exercise Ratio	:	1 Unit of Warrant has a right to subscribe 1.031 Ordinary Share
Subscription and payment period	:	24-28 July 2006

2. Results of the share sale

Total warrants 1,427,800 units were subscribed, there were 1,472,061 shares to holders of warrant who need to exercise at this time, and there are warrants 2,581,000 units for its remaining.

3. Details of the sale

	Thai investors		Foreign investors		Total
	Juristic entity	Individual	Juristic entity	Individual	
Number of persons	-	3	-	1	4
Number of shares subscribed	-	28,661	-	1,443,400	1,472,061
Percentage of total shares offered for sale	-	0.05	-	2.45	2.50

4. Amount of money received from the share sale

Total amount	:	1,472,061 Baht
Less expenses	:	- Baht
Net amount received	:	1,472,061 Baht

5. Accumulation of exercised warrants : 56,419,000 units

6. Outstanding warrants : 2,581,000 units

7. Accumulation of common shares to be issued : 56,603,453 shares

8. Outstanding reserved common shares : 14,279,807 shares

I hereby undertake that the above information is accurate and absolute.

(Wang, Ming-Cheng) (Anusorn Muttaraid)
Vice Chairman Director