

7 November 2005

To: The President
The Stock Exchange of Thailand

Re: Quarter 3-2005 operating results
Delta Electronics (Thailand) Plc.

Delta Electronics (Thailand) Public Co.,Ltd., would like to inform its operating results of the 3rd quarter 2005 as follows :

Sales revenue in Q3-05 as compared to Q3-04 slightly increased by 3.4% from THB 11,486 million in Q3-04 to THB 11,873 million . The main contribution in Q3-05 sales was from the VDBG (Video Display Business Group including TV and monitor) and DES product group (mainly are telecommunication power systems) which contributed for 32% and 29% of the total sales, respectively. LCD TV was the major product which contributed the highest portion in the VDBG sales. However, the total sales for the period of 9 months in 2005 were 8.2% lower than those of the same period of last year mainly because of the lower sales in the first two quarters.

Gross profit margin in Q3-05 was significantly improved from 18.5% in Q3-04 to 21.5% in Q3-05. This was mainly due to the higher gross margin in DES products and the improvement in the VDBG sales mix as the Company now focuses on the LCD TV which currently can generate higher margin as compared to the normal PC monitor. Moreover, due to the significant improvement in the gross margin mentioned above, even the SG&A had increased from 12.4% in Q3-04 to 14.5% of sales in this quarter, the operating profit margin was improved from 6.1% to 7.1%. The major item increased in SG&A was R&D of DES which its R&D main activity has been changed to the new product development. Net profit of Q3-05 also increased by 7% from THB 675 million in Q3-04 to THB 723 million this quarter.

However, net profit for the 9 months period of this year was 22.3% lower than that of the same period of last year. It was due to the performances of the last two quarters which incurred significantly high SG&A and generated lower sales as mentioned earlier.

Yours sincerely,

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Vice Chairman /Director