

Reports on the result of a share offering
Delta Electronics (Thailand) Plc.
11 January 2005

1. Information relating to the share offering

Class of shares offering : Ordinary shares
Total number of offering shares : 53,250,400 shares
Offered to : Warrant holders with intention to exercise the warrant
Price per share : Baht 1
Exercise Ratio : 1 Unit of Warrant has a right to subscribe
12.34934 Ordinary Share
Subscription and payment period : 24, 27 and 28 December 2004

2. Results of the share sale

Total warrants 1,000 units were subscribed, there were 12,349 shares to holders of warrant who need to exercise at this time, and there are warrants 188 units for its remaining.

3. Details of the sale

	Thai investors		Foreign investors		Total
	Juristic entity	Individual	Juristic entity	Individual	
Number of persons	-	-	-	1	1
Number of shares subscribed	-	-	-	12,349	12,349
Percentage of total shares offered for sale	-	-	-	0.02	0.02

4. Amount of money received from the share sale

Total amount : 12,349 Baht
Less expenses : - Baht
Net amount received : 12,349 Baht

I hereby undertake that the above information is accurate and absolute.

(Wang, Ming-Cheng /Anusorn Muttaraid)

Vice Chairman /Director

