DELTA ELECTRONICS (THAILAND) PUBLIC COMPANY LIMITED AND ITS SUBSIDIARIES REPORT AND CONSOLIDATED INTERIM FINANCIAL STATEMENTS FOR THE THREE-MONTH AND NINE-MONTH PERIODS ENDED 30 SEPTEMBER 2000

Report of Independent Auditor

To The Board of Directors and Shareholders of

Delta Electronics (Thailand) Public Company Limited

I have reviewed the accompanying consolidated balance sheet of Delta Electronics (Thailand) Public Company Limited and its subsidiaries as at 30 September 2000, and the related consolidated statements of earnings for the three-month and nine-month periods ended 30 September 2000 and 1999, the consolidated statements of changes in shareholders' equity, retained earnings and cash flows for the nine-month period ended 30 September 2000 and 1999, and the separate financial statements of Delta Electronics (Thailand) Public Company Limited for the same periods. These financial statements are the responsibility of the management of the Company and its subsidiaries as to their correctness and completeness of the presentation. My responsibility is to report on these financial statements based on my reviews.

I conducted my reviews in accordance with the auditing standard applicable to review engagements. This standard requires that I plan and perform the reviews to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. I have not performed an audit and, accordingly, I do not express an audit opinion.

Based on my reviews, nothing has come to my attention that causes me to believe that the accompanying financial statements are not presented fairly, in all material respects, in accordance with generally accepted accounting principles.

I have previously audited the consolidated financial statements of Delta Electronics (Thailand) Public Company Limited and its subsidiaries and the separate financial statements of Delta Electronics (Thailand) Public Company Limited for the year ended 31 December 1999, in accordance with generally accepted auditing standards and expressed an unqualified opinion on those statements under my report dated 3 February 2000. The balance sheets as at 31 December 1999, as presented herein for comparative purposes, formed an integral part of the financial statements which I audited and reported on. I have not performed any other audit procedures subsequent to the date of that report.

Sophon Permsirivallop Certified Public Accountant (Thailand) No. 3182 Ernst & Young Office Limited Bangkok : 20 October 2000 DELTA ELECTRONICS (THAILAND) PUBLIC COMPANY LIMITED AND ITS SUBSIDIARIES BALANCE SHEETS (Unit : Baht)

(2)	Consolidated	The Company Only	
Note		IDecember 1999 30 September 200	0 31December 1000
Note	(Unaudited (Audited	•	
	but reviewed)	but reviewed)	
ASSETS	but reviewed)	but reviewed)	
CURRENT ASSETS			
	4 525 707 500	2 122 222 001 4 222 124 240	2 0 1 0 2 0 1 7 0 0
Cash in hand and at banks	4,535,787,598	3,132,228,991 4,222,124,349	2,918,391,789
Investments in marketable securities - available for sale	0 1 004 071 125	60 217 555	
Accounts receivable - trade	2 1,024,871,135	69,217,555 -	-
Related companies	446,421,960	463,416,621 1,864,306,637	463,416,621
Others		349,477,304 5,133,908,965 6,8 (60,047,006) (80,103,712)	
Less : Allowance for doubtful ac		(60,047,996) (89,102,712)	
Accounts receivable - trade, net			7,252,109,642
Amount due from related compa			-
Inventories - net	2,775,146,920	,887,079,366 2,393,457,576 1	,880,935,641
Other current assets	_	420,405,242, 420	405 040
Receivables - forward contract			165,243
Input tax refundable			45,694,629
Others		5,611,090 62,394,446 44	
TOTAL CURRENT ASSETS	14,868,924	,080 12,610,366,131 13,650,74	12,722 12,276,857,107
INVESTMENTS	400.000.000		~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~
Unit Trusts		20,000,000 120,000,000 12	
Related companies		543,439,654 1,561,718,097	
Other companies	5 129,604,429		760,000
		7,827,633 2,380,972,514 2,59	92,405,149 2,369,643,622
BUILDING AND INSTALLATION A		281,795,840 281,842,298	
CONSOLIDATION GOODWILL	10,804	,802 11,248,835 -	-
OTHER ASSETS	0.440.040		50.004
Deposits			59,204
TOTAL ASSETS		16,221,452,786 17,927,279,886	16,020,885,619
The accompanying notes are an ir	0		
DELTA ELECTRONICS (THAILAN	ID) PUBLIC COMPANY LIM	ITED AND ITS SUBSIDIARIES	
BALANCE SHEETS (Continued)			
(Unit : Baht)			
	Consolidated	The Company Only	
Note	•	December 1999 30 September 200	0 31December 1999
	(Unaudited (Audite		
	but reviewed)	but reviewed)	
	ULDERS' EQUITY		
CURRENT LIABILITIES			
Bank overdrafts and loans from			

financial institutions	62,712,674	502,281,882	- 502,2	281,882
Accounts payable - trade				
Related companies	78,372,287	207,352,761	78,372,287	207,352,761
Others	4,875,152,382	4,235,460,635	4,866,713,608 4,	,234,664,022
4	,953,524,669 4,	442,813,396	4,945,085,895 4,44	12,016,783
Amount due to related companies	410,580,	598 314,776,7	713 422,825,03	35 333,205,945
Other current liabilities				
Accrued expenses	282,142,988	340,175,055	279,446,589	317,848,257
Advance received	50,868,633	170,161,747	50,868,633	170,161,747
Others	52,615,003	87,540,888	20,146,650 88	3,442,246
TOTAL CURRENT LIABILITIES	5,812,44	14,565 5,857,74	49,681 5,718,372	2,802 5,853,956,860
SHAREHOLDERS' EQUITY				
Share capital 6				
120 million registered ordinary				
shares of Baht 10 each	1,200,000,000	1,200,000,000	1,200,000,000	1,200,000,000
103.95 million issued and fully				
paid ordinary shares of Baht 10 eac	:h			
(1999 : 94.5 million issued and fully				
paid ordinary shares of Baht 10 ea	ach) 1,039,500,0	945,000,0	1,039,500,00	00 945,000,000
Capital premium				
Share premium	1,491,912,500	1,491,912,500	1,491,912,500	1,491,912,500
Unrealised gain on investments				
in marketable securities	418,510,480	1,537,471	-	-
Retained earnings				
Appropriated				
Statutory reserve	120,000,000	120,000,000	120,000,000	120,000,000
Unappropriated	9,557,494,584	7,610,016,259	9,557,494,584	7,610,016,259
Translation adjustments	58,111,734	(33,416,688)	-	-
Equity attributable to				
the Company's shareholders	12,685,529,2	98 10,135,049,	542 12,208,907,0	84 10,166,928,759
Minority interest - equity attributable				
to minority shareholders of subsidiari	es 197,245,40	9 228,653,56	- 33	-
TOTAL SHAREHOLDERS' EQUITY	12,88	2,774,707 10,36	63,703,105 12,20	8,907,084 10,166,928,759
TOTAL LIABILITIES AND SHAREHOLD	ERS' EQUITY	18,695,219,272	16,221,452,786	17,927,279,886
16,020,885,619				
	0	0	0 0	
The accompanying notes are an integra	part of the financia	I statements.		
DIRECTORS				
			(UNAUD	ITED BUT REVIEWED)
DELTA ELECTRONICS (THAILAND) PU	JBLIC COMPANY L	IMITED AND ITS	SUBSIDIARIES	
EARNINGS STATEMENTS				
FOR THE THREE-MONTH PERIOD EN	DED 30 SEPTEMB	ER 2000 AND 199	9	
(Unit : Baht)				

Seles 7,50,518,424 6,911,157,089 7,23,54,072 6,911,156,318 Share of gains of subsidiary companies - 2,785,777 - Other income 7,171,468 37,022,364 70,124,957 35,572,661 Gain on exchange rate 7 555,562,567 38,056,312 32,279,903 TOTAL REVENUES 8,192,224,118 7,80,2891 51,369,712 48,830 Cottor faales 6,205,080,910 5,643,754,351 6,048,471,786 5,643,753,081 Solar of sales 6,205,080,910 5,643,753,181 6,564,753 6,153,193,180 6,562,347 Solar of sales 6,205,080,910 5,643,753,181 6,153,193,180 6,564,753 6,173,679,776 Solar of sales of subsidiation companies 5,644,173 11,767,138 6,74,749,100 1,427,491,205 Solar of sales of subsidiation companies 5,764,717 14,27,491,203 1,427,491,205 1,427,491,205 Cottor famultaria familiar base control familiar base contr			Consolidated	т	he Company Only		
Seles 7,50,518,424 6,911,157,089 7,23,54,072 6,911,156,318 Share of gains of subsidiary companies - 2,785,727 - Other income 71,711,468 37,022,364 70,124,957 35,572,661 Gain on exchange rate 7 555,562,567 38,006,312 32,279,903 TOTAL REVENUES 8,192,224,118 7,80,2891 51,309,712 485,808,776 Cost of sales 6,205,080,910 5,643,754,351 6,048,471,786 5,643,753,081 Selling and administrative expenses 555,562,547 497,663,891 51,309,712 485,008,776 Solard sales 6,205,080,910 5,643,753,081 6,562,22478 6,762,338 1,427,91,205 Solard of sales 6,205,080,910 5,643,753,081 6,762,757 6,762,757 6,762,757 Solard of sales 6,205,080,710 1,427,491,205 6,404,973,912 6,402,753,081 6,402,791,014 Solard of sales 6,764,173 1,176,7136 6,722,338,461 1,427,491,205 Solard of sales 5,464,173 1,427,491,205 6,402,791,205 6,402,791,205 Solard of sales 5,464,173		Note 20	000 19	99 20	000 1999		
Share of gains of subsidiary companies - 2,785,727 - Other income 37,022,364 70,122,497 35,572,661 Gein on exchange rate 7 645,852,869 529,149,108 587,221,818 529,139,453 Others 68,661,930 42,910,856 38,006,312 32,279,903 - TOTAL REVENUES 8,192,224,511 7,580,512 6,543,753,081 - - Selling and administrative expenses 566,562,547 497,663,691 513,098,712 48,500,876 Oracl or lasks 6,005,080,910 5,443,753,181 6,562,224,481 51,097,73 - 48,500,876 Oracl or lasks 5,640,173 11,727,135 - 1,427,491,205 8,000,576 - Oracl Asses of subsidiary 1,425,056,881 1,427,310,80 6,562,224,481 1,427,491,205 1,427,491,205 CARL NINGS BEFORE MINORITY INTEREST 1,425,056,881 1,427,312,88 1,427,491,205 1,427,491,205 1,427,491,205 1,427,491,205 1,427,491,205 1,427,491,205 1,427,491,205 1,427,491,205 1,427,491,205 1,427,491,205 1,427,491,205 1,427,491,205 1,427,491,205	REVENUES						
Other Income 71,771,468 37,082,364 70,124,967 35,572,661 Gain on exchange rate 7 645,652,689 529,149,198 551,221,81 529,130,3 Others 68,681,930 42,910,858 38,086,312 32,279,903 32,279,903 TOTAL REVENUES 8,182,224,511 7,680,289,518 7,985,768,389 7,858,148,335 EXPENSES 6,205,080,910 5,643,751,361 5,643,753,081 58,080,770 Selling and administrative expenses 555,552,747 497,663,691 513,598,712 485,807,657,130 Forectors 'remuneration 50,000 8,000 50,000 8,000 50,000 Share of losses of subsidiary 1,425,066,881 1,427,491,205 1,427,491,205 1,427,491,205 EARNINGS BEFORE MINORITY INTEREST 1,425,066,881 1,427,491,205 1,427,491,205 1,427,491,205 MINORITY INTEREST 1,328,401 1,427,491,205 1,427,491,205 1,427,491,205 MINORITY INTEREST 103,950,000 94,500,000 94,500,000 94,500,000 redian shares (shares) 103,950,000 </td <td>Sales</td> <td>7,5</td> <td>505,918,424</td> <td>6,971,157,098</td> <td>7,323,540,072</td> <td>6,971,156,318</td> <td></td>	Sales	7,5	505,918,424	6,971,157,098	7,323,540,072	6,971,156,318	
Interest income 71,771,468 37.82,264 70,124,967 35.572,661 Gain on exchange rate 7 545,852,689 529,149,198 551,21 32,279,003 Others 68,681,930 42,979,858 38,086,312 32,279,003 7,684,8435 TOTAL REVENUES 8,192,224,11 7,807,2651,893 7,563,589,59 7,563,184,355 Cect of sales 6,205,080,910 5,643,753,081 5,643,753,081 5,643,753,081 Selling and administrative expenses 555,552,547 497,663,691 5,000 8,000 8,000 Share of leases of subsidiant 5,464,173 11,767,138 1 1,87,713 1,807,713 1,427,491,205 Carct remuneration 5,464,173 11,767,138 1,427,512,603 1,427,491,205 1,427,491,205 Carct remuneration 5,464,173 11,427,491,205 1,427,491,205 1,427,491,205 1,427,491,205 Carct remuneration 1,423,584,61 1,427,491,205 1,427,491,205 1,427,491,205 1,427,491,205 Carct remuneration 13,690,000 94,500,000 103,950,000 94,500,000 94,500,000 94,500,000 94,500,000	Share of gains of subsidial	ry companies	-		2,785,727	-	
Gain on exchange rate 7 545,852,689 529,149,198 551,221,811 529,139,453 Others 66,881,930 42,910,858 38,066,312 32,279,903 TOTAL REVENUES 8,192,224,511 7,580,299,518 7,985,758,959 7,568,148,335 Selling and administrative expenses 556,562,547 497,663,691 513,699,712 485,808,776 Directors' remuneration 50,000 8,000 50,000 8,000 50,000 Shate of losses of subsidiary and associated companies 5,761,157,830 6,153,193,180 6,562,220,488 6,140,657,130 CATL EXPENSES 6,767,157,630 8,153,193,180 6,562,220,488 6,140,657,130 EARNINGS BEFORE MINORITY INTEREST 1,427,583,461 1,427,491,205 1,423,538,461 1,427,491,205 EARNINGS PER SHARE 13,69 15,11 1,369 15,11 1,427,491,205 Reversings per share 8 13,69 15,11 1,359 1,427,491,205 Reversings per share 13,950,000 94,500,000 94,500,000 94,500,000 The accompa	Other income						
Others 68,681,930 42,910,858 38,086,312 32,279,903 TOTAL REVENUES 8,192,224,511 7,580,299,518 7,985,756,959 7,568,148,335 EXPENSES 6,205,080,910 5,643,754,351 6,048,471,786 5,643,753,081 Selling and administrative expenses 566,562,547 497,663,691 513,698,712 485,080,776 Directors' remuneration 50,000 8,000 50,000 8,000 50,000 Share of losses of subsidiary and associated companies 5,464,173 11,767,138 - 11,087,273 TOTAL EXPENSES 6,767,157,630 6,153,193,180 6,562,220,498 6,140,657,130 EARNINGS BEFORE MINORITY INTEREST (1,528,420) 384,461 1,427,491,205 1,423,538,461 1,427,491,205 RANNORTY INTEREST (1,528,420) 384,861 1,427,491,205 1,423,538,461 1,427,491,205 RANNORTY INTEREST (1,528,420) 384,861 1,427,491,205 1,423,538,461 1,427,491,205 EARNINCS FOR THE PERIOD 1,423,538,461 1,427,491,205 1,423,500,000 103,950,000	Interest income		71,771,468	37,082,364	70,124,967	35,572,661	
TOTAL REVENUES 8,192,224,511 7,580,299,518 7,985,758,959 7,568,148,335 EXPENSES Cost of sales 6,205,080,010 5,643,754,351 6,048,471,786 5,643,753,081 Selling and administrative expenses 556,562,547 497,663,691 513,698,712 485,808,776 Directors' remuneration 50,000 8,000 8,000 8,000 Share of losses of subsidiary and associated companies 5,464,173 11,767,138 - 11,087,273 TOTAL EXPENSES 6,767,157,630 6,153,193,180 6,562,220,498 6,140,657,130 EARNINGS FOR THE PERIOD 1,423,508,461 1,427,491,205 1,423,538,461 1,427,491,205 EARNINGS FOR THE PERIOD 1,423,538,461 1,427,491,205 1,423,538,461 1,427,491,205 EARNINGS PER SHARE 03,950,000 103,950,000 103,950,000 94,500,000 The earnings 103,950,000 94,500,000 103,950,000 94,500,000 The accompanying notes are an integral part of the financial statements: (UNAUDITED BUT KEVENUED DELTA ELECTRONICS (THAILAND) PUBLIC COMPANY LIMED AND 1	Gain on exchange rate	7	545,852,68	9 529,149,1	98 551,221,8	529,139,4	53
CENENSES 6,20,08,0,910 5,64,3,754,351 6,04,8,471,763 5,643,753,081 Selling and administrative expenses 566,562,547 497,663,691 513,098,712 495,808,776 Directors' remuneration 566,562,547 497,663,691 513,093,102 485,808,776 Share of losses of subsidiary and associated companies 5,646,173 1,767,738 6 1,407,737 TOTAL EXPENSES 6,767,157,630 6,552,120 6,562,220,498 6,140,657,130 1,427,491,205 EARNINGS BEORE MINORITY INTEREST 1,622,508,418 1,427,491,205 1,427,491,205 1,427,491,205 MINORITY INTEREST (1,528,420) 384,867 1,423,538,461 1,427,491,205 Baisc aarnings per share 8 1,427,491,205 1,427,491,205 1,427,491,205 MORITY INTEREST 13,690 10,390,000 103,950,000 <td< td=""><td>Others</td><td></td><td>68,681,930</td><td>42,910,858</td><td>38,086,312</td><td>32,279,903</td><td></td></td<>	Others		68,681,930	42,910,858	38,086,312	32,279,903	
Cost of sales 6,205,080,010 5,643,754,351 6,048,471,760 5,643,753,081 Selling and administrative expenses 556,562,547 497,663,691 513,698,712 485,808,776 Directors' remuneration 50,000 8,000 50,000 8,000 50,000 8,000 Share of losses of subsidiary and associated companies 5,464,17,80 6,767,157,80 1,427,491,205 1,427,491,205 EARNINGS EFOR THE PERIOD 1,423,58,461 1,427,491,205 1,427,491,205 1,427,491,205 1,427,491,205 EARNINGS PER SHARE 13,69 15,11 13,69 13,250,000 94,500,000 94,500,000 94,500,000 1,427,491,205 Meighted average number of 00,31,350,000 94,500,000 103,950,000 94,500,000 94,500,000 94,500,000 103,950,000 94,500,000 100,950,000 100	TOTAL REVENUES		8,192,224,	511 7,580,29	9,518 7,985,75	58,959 7,568,14	8,335
Selling and administrative expenses 556,562,57 497,663,691 513,698,712 485,808,776 Directors' remuneration 50,000 8,000 50,000 8,000 Share of losses of subsidiary 1,1767,73 1,1767,73 6,562,220,498 6,140,657,107 TOTAL EXPENSES 6,767,157,630 6,153,193,180 6,123,593,461 1,427,491,205 EARNINGS BEFORE MINORITY INTEREST 1,425,566,881 1,427,491,205 1,423,538,461 1,427,491,205 EARNINGS FOR THE PERIOD 1,423,538,461 1,427,491,205 1,423,538,461 1,427,491,205 EARNINGS FOR THE PERIOD 1,423,538,461 1,427,491,205 1,423,538,461 1,427,491,205 EARNINGS PER SHARE 1,427,491,205 1,423,538,461 1,427,491,205 EARNINGS FOR THE PERIOD 1,423,538,461 1,427,491,205 Interactings per share 8 1,427,491,205 1,423,538,461 1,427,491,205 EARNINGS FOR THE PERIOD 103,950,000 94,500,000 103,950,000 94,500,000 94,500,000 94,500,000 103,950,000 94,500,000 103,950,000 94,500,000 103,950,000 94,500,000 103,950,010 104,950,010 <t< td=""><td>EXPENSES</td><td></td><td></td><td></td><td></td><td></td><td></td></t<>	EXPENSES						
Directors' remuneration 50,000 8,000 50,000 8,000 Share of losses of subsidiary and associated companies 5,464,173 11,767,138 - 11,087,273 TOTAL EXPENSES 6,767,157,630 6,153,193,180 6,622,224,48 6,140,657,130 EARNINGS BEFORE MINORITY INTEREST 1,425,066,881 1,427,491,205 1,423,538,461 1,427,491,205 EARNINGS FOR THE PERIOD 1,423,538,461 1,427,491,205 1,423,538,461 1,427,491,205 EARNINGS PER SHARE 1 1,427,491,205 1,423,538,461 1,427,491,205 EARNINGS PER SHARE 1 1,3.69 15.11 13.69 15.11 Weighted average number of ordiary shares (shares) 103,950,000 94,500,000 94,500,000 The accompanying notes are an integral part of the financial stat===================================	Cost of sales	6	,205,080,910	5,643,754,351	6,048,471,786	5,643,753,081	
Share of losses of subsidiary 3,464,173 11,767,138 - 11,087,273 TOTAL EXPENSES 6,767,157,630 6,152,193,180 6,562,20,498 6,140,657,130 EARNINGS BEFORE MINORITY INTEREST 1,427,491,205 1,423,538,461 1,427,491,205 MINORITY INTEREST 1,528,420 384,877 - - NET EARNINGS FOR THE PERIOD 1,423,538,461 1,427,491,205 1,423,538,461 1,427,491,205 Basic earnings per share 8 - - - - - Net earnings 13,69 15,11 13,69 15,11 - - - Weighted average number of ordinary shares (shares) 103,950,000 94,500,000 103,950,000 94,500,000 94,500,000 94,500,000 94,500,000 94,500,000 -	Selling and administrative	expenses	556,562,5	647 497,663	6,691 513,698	8,712 485,808	776
and associated companies 5,464,173 11,767,138 11,087,273 TOTAL EXPENSES 6,767,157,630 6,153,193,180 6,562,220,498 6,140,657,130 EARNINGS BEFORE MINORITY INTEREST 1,425,066,881 1,427,106,338 1,423,538,461 1,427,491,205 MINORITY INTEREST (1,528,420) 384,867 - - NET EARNINGS FOR THE PERIOD 1,423,538,461 1,427,491,205 1,423,538,461 1,427,491,205 Basic earnings per share 8 - - - - Midghted average number of ordinary shares (shares) 103,950,000 94,500,000 94,500,000 94,500,000 Del ta ELECTRONICS (THAILAND) PUBLIC COMPANY LIMITED AND ITS SUBSIDIARIES - - - REVIEWED) 0x19 200 199 - - CONSOLidated 18,778,007,920 16,504,081,870 19,126,806,256 16,504,003,582 CONSOLidated 18,717,367 99,771,604 179,918,288 90,831,376 Gain on exchange rate 7 83,983,137 734,597,806 891,781,429 734,588,061 Gain on exchange rate 7 83,983,137 734,59	Directors' remuneration		50,000	8,000	50,000	8,000	
TOTAL EXPENSES 6,767,157,630 6,153,193,180 6,562,220,498 6,140,657,130 EARNINGS BEFORE MINORITY INTEREST 1,425,066,881 1,427,106,338 1,423,538,461 1,427,491,205 MINORITY INTEREST (1,528,420) 384,867 - - - NET EARNINGS FOR THE PERIOD 1,423,538,461 1,427,491,205 1,423,538,461 1,427,491,205 EARNINGS FOR SHARE - - - - - - Basic earnings per share 8 - - - - - Weighted average number of ordinary shares (shares) 103,950,000 94,500,000 103,950,000 94,500,000 94,500,000 94,500,000 94,500,000 103,950,000 94,500,000 103,950,000 94,500,000 103,950,000 94,500,000 103,950,000 94,500,000 103,950,000 94,500,000 103,950,000 94,500,000 103,950,000 94,500,000 103,950,000 94,500,000 103,950,000 94,500,000 103,950,000 103,950,000 103,950,000 103,950,000 103,950,000 103,950,000 103,950,000 103,950,000 103,950,000 103,950,000 100,91,900,000	Share of losses of subsidia	ary					
EARNINGS BEFORE MINORITY INTEREST 1,425,066,881 1,427,106,338 1,423,538,461 1,427,491,205 MINORITY INTEREST (1,528,420) 384,867 - - NET EARNINGS FOR THE PERIOD 1,423,538,461 1,427,491,205 1,423,538,461 1,427,491,205 EARNINGS PER SHARE Basic earnings per share 8 - - - Met earnings 13.69 15.11 13.69 15.11 - Weighted average number of ordinary shares (shares) 103,950,000 94,500,000 94,500,000 94,500,000 The accompanying notes are an integral part of the financial statements. - - - - REVIEWED) DELTA ELECTRONICS (THAILAND) PUBLIC COMPANY LINITED AND ISSIDIARIES - - - REVIEWED Consolidated 1999 2000 1999 - - REVENUES Sales 18,778,007,920 16,504,081,870 19,126,806,256 16,504,003,582 Other income - - - - - Gain on exchange rate 7 83,983,137 734,597,806 891,781,429 734,588,061 Ga	and associated companie	es	5,464,173	3 11,767,1	38 -	11,087,273	
MINORITY INTEREST (1,528,420) 384,867 - - NET EARNINGS FOR THE PERIOD 1,423,538,461 1,427,491,205 1,423,538,461 1,427,491,205 EARNINGS PER SHARE Basic earnings per share 8 1,427,491,205 1,423,538,461 1,427,491,205 Basic earnings per share 8 Net earnings 13.69 15.11 13.69 15.11 Weighted average number of ordinary shares (shares) 103,950,000 94,500,000 103,950,000 94,500,000 The accompanying notes are an integral part of the financial statements. (UNAUDITED BUT REVIEWED) DELTA ELECTRONICS (THAILAND) PUBLIC COMPANY LIMITED AND ITS SUBSIDIARIES FOR THE NINE-MONTH PERIOD ENDED 30 SEPTEMBER 200 AND 1995 (Unit : Baht) (Unit : Baht) (Donsolidated Text points) Note 2000 1999 2000 1999 REVENUES Sales 18,778,007,920 16,504,081,870 19,126,806,256 16,504,003,582 Other income 183,717,367 99,771,604 179,918,288 90,831,376 Gain on exchange rate 7 883,983,137 734,597,806 891,781,429 734,588,061 <	TOTAL EXPENSES		6,767,157,6	6,153,19	3,180 6,562,22	0,498 6,140,65	7,130
NET EARNINGS FOR THE PERIOD 1,423,538,461 1,427,491,205 1,423,538,461 1,427,491,205 1,423,538,461 1,427,491,205 1,423,538,461 1,427,491,205 1,423,538,461 1,427,491,205 1,423,538,461 1,427,491,205 1,423,538,461 1,427,491,205 1,423,538,461 1,427,491,205 1,423,538,461 1,427,491,205 1,423,538,461 1,427,491,205 1,423,538,461 1,427,491,205 1,423,538,461 1,427,491,205 1,423,538,461 1,427,491,205 1,423,538,461 1,427,491,205 1,423,538,461 1,427,491,205	EARNINGS BEFORE MINO	RITY INTERES	ST 1	1,425,066,881	1,427,106,338	1,423,538,461	1,427,491,205
EARNINGS PER SHARE 8 Net earnings per share 8 Net earnings 13.69 15.11 13.69 15.1 Weighted average number of ordinary shares (shares) 103,950,000 94,500,000 103,950,000 94,500,000 The accompanying notes are an integrate of the financial statements: Image: Companying notes are an integrate of the financial statements Image: Companying notes are an integrate of the financial statements CVEWED) DELTA ELECTRONICS (THAILAND) PUBLIC COMPANY LIMITED AND ITS SUBSIDIARIES Image: Company Only Image: Company Only COR THE NINE-MONTH PERIOD ENDED 30 SEPTEMBER 2000 ND1 1999 Image: Company Only Image: Company Only (Unit : Baht) Image: Company Only Image: Company Only Image: Company Only Image: Company Only Note 2000 1999 2000 1999 Image: Company Only REVENUES Sales 18,76,007,920 16,504,081,870 19,126,806,256 16,504,003,582 Other income Image: Company Only Image: Com	MINORITY INTEREST		(1,528,42	.0) 384,8		-	
Basic earnings per share8Net earnings13.6915.1113.6915.11Weighted average number of ordinary shares (shares)103,950,00094,500,000103,950,00094,500,000Not earnings per share (shares)103,950,00094,500,000103,950,00094,500,00094,500,000Not earnings per share (shares)103,950,00094,500,000103,950,00094,500,00094,500,000Not earnings per share (shares)103,950,00094,500,000103,950,00094,500,000Not earnings per share (shares)Not earnings per share (shares)Note20001992000199199REVENUESNot earnings per shares18,717,36791,71,60419,128,806,756Sales18,717,36799,771,104179,918,28890,831,376Gain on exchange rate7833,93,137734,597,8081,718,142734,588,061Gain on exchange from investment183,717,36799,771,604179,918,28890,831,376Gain on exchange from investment183,717,36799,771,604179,918,28890,831,376Gain on exchange from investment183,717,36799,71,604179,918,28891,451,42873,4588,061Gain on exchange from investment183,717,36799,71,604179,918,28891,451,42873,4588,061Gain	NET EARNINGS FOR THE	PERIOD	1,42	3,538,461 1,	427,491,205 1,	,423,538,461 1,	427,491,205
Net earnings 13.69 15.11 13.69 15.11 Weighted average number of ordinary shares (shares) 103,950,000 94,500,000 103,950,000 94,500,000 The accompanying notes are an integral part of the financial statements. (UNAUDITED BUT LEVEWED) DELTA ELECTRONICS (THAILAND) PUBLIC COMPANY LIMITED AND ITS SUBSIDIARIES FOR THE NINE-MONTH PERIOD ENDED SO SEPTEMBER 2000 AND 1999 (Unit : Baht) Note 2000 1999 2000 1999 REVENUES Sales 18,778,007,920 16,504,081,870 19,126,806,256 16,504,003,582 Other income Interest income 183,717,367 99,771,604 179,918,288 90,831,376 Gain on exchange rate 7 833,983,137 734,597,806 891,781,429 734,588,061 Gain on exchange from investments: in marketable securities 90,056,218 - - - Others 289,497,275 145,879,737 212,146,424 150,060,329	EARNINGS PER SHARE						
Weighted average number of ordinary shares (shares) 103,950,000 94,500,000 103,950,000 94,500,000 The accompanying notes are an integral part of the financial statements. (UNAUDITED BUT REVIEWED) DELTA ELECTRONICS (THAILAND) PUBLIC COMPANY LIMITED AND ITS SUBSIDIARIES EARNINGS STATEMENTS FOR THE NINE-MONTH PERIOD ENDED 30 SEPTEMBER 2000 AND 1999 (Unit : Baht) (Unit : Baht) Note 2000 1999 2000 1999 REVENUES Sales 18,778,007,920 16,504,081,870 19,126,806,256 16,504,003,582 Other income 183,717,367 99,771,604 179,918,288 90,831,376 Gain on exchange rate 7 883,983,137 734,597,806 891,781,429 734,588,601 Gain on exchange from investments in marketable securities 90,056,218 - - - Others 289,497,275 145,879,737 212,146,424 150,060,329 -	Basic earnings per share	8					
ordinary shares (shares) 103,950,000 94,500,000 103,950,000 94,500,000 The accompanying notes are an integral part of the financial statements: (UNAUDITED BUT CONDUCTION OF THE INTEGRATION OF THE NINES (THAILAND) PUBLIC COMPANY LIMITED AND ITS SUBSIDIARIES EARNINGS STATEMENTS FOR THE NINE-MONTH PERIOD ENDED 30 SEPTEMBER 2000 AND 1999 (Unit : Baht) (Unit : Baht) Consolidated The Company Only Note 2000 1999 2000 1999 REVENUES Sales 18,778,007,920 16,504,081,870 19,126,806,256 16,504,003,582 Other income 183,717,367 99,771,604 179,918,288 90,831,376 Gain on exchange rate 7 83,983,137 734,587,806 891,781,429 734,588,061 Gain on exchange from investments in marketable securities 90,056,218 - - - Others 289,497,275 145,879,377 212,146,424 150,060,329 -	Net earnings		13.69	15.11	13.69	15.11	
The accompanying notes are an integral part of the financial statements. (UNAUDITED BUT REVIEWED) DELTA ELECTRONICS (THAILAND) PUBLIC COMPANY LIMITED AND ITS SUBSIDIARIES EARNINGS STATEMENTS FOR THE NINE-MONTH PERIOD ENDED 30 SEPTEMBER 2000 AND 1999 (Unit : Baht) (Unit : Baht) REVENUES Sales 18,778,007,920 16,504,081,870 19,126,806,256 16,504,003,582 Other income 183,717,367 99,771,604 179,918,288 90,831,376 Gain on exchange rate 7 883,983,137 734,597,806 891,781,429 734,588,061 Gain on exchange from investments in marketable securities 90,056,218 Others 289,497,275 145,879,77 212,146,424 150,060,329	Weighted average number	er of					
REVIEWED) DELTA ELECTRONICS (THAILAND) PUBLIC COMPANY LIMITED AND ITS SUBSIDIARIES EARNINGS STATEMENTS FOR THE NINE-MONTH PERIOD ENDED 30 SEPTEMBER 2000 AND 1999 (Unit : Baht) (Unit : Baht) Note 2000 1999 2000 1999 REVENUES Sales 18,778,007,920 16,504,081,870 19,126,806,256 16,504,003,582 Other income 183,717,367 99,771,604 179,918,288 90,831,376 Gain on exchange rate 7 883,983,137 734,597,806 891,781,429 734,588,061 Gain on exchange from investments 90,056,218 - - - In marketable securities 90,056,218 - - - Others 289,497,275 145,879,737 212,146,424 150,060,329	ordinary shares (shares	;)	103,950,000	94,500,00	0 103,950,00	0 94,500,000	
REVIEWED) DELTA ELECTRONICS (THAILAND) PUBLIC COMPANY LIMITED AND ITS SUBSIDIARIES EARNINGS STATEMENTS FOR THE NINE-MONTH PERIOD ENDED 30 SEPTEMBER 2000 AND 1999 (Unit : Baht) Vunit : Baht) Note 2000 1999 2000 1999 REVENUES Sales 18,778,007,920 16,504,081,870 19,126,806,256 16,504,003,582 Other income Interest income 183,717,367 99,771,604 179,918,288 90,831,376 Gain on exchange rate 7 883,983,137 734,597,806 891,781,429 734,588,061 Gain on exchange from investments 90,056,218 - - - In marketable securities 90,056,218 - - - Others 289,497,275 145,879,737 212,146,424 150,060,329	The accompanying notes ar	e an integral pa	art of the financia	al statements.			
DELTA ELECTRONICS (THAILAND) PUBLIC COMPANY LIMITED AND ITS SUBSIDIARIES EARNINGS STATEMENTS FOR THE NINE-MONTH PERIOD ENDED 30 SEPTEMBER 2000 AND 1999 (Unit : Baht)						(UNAUDITED) BUT
EARNINGS STATEMENTS FOR THE NINE-MONTH PERIOD ENDED 30 SEPTEMBER 2000 AND 1999 (Unit : Baht) (Unit : Baht)	REVIEWED)						
FOR THE NINE-MONTH PERIOD ENDED 30 SEPTEMBER 2000 AND 1999 (Unit : Baht) (Unit : Baht) Note Consolidated The Company Only Note 2000 1999 2000 1999 REVENUES Sales 18,778,007,920 16,504,081,870 19,126,806,256 16,504,003,582 Other income 110,171,367 99,771,604 179,918,288 90,831,376 Gain on exchange rate 7 883,983,137 734,597,806 891,781,429 734,588,061 Gain on exchange from investments in marketable securities 90,056,218 - - - Others 289,497,275 145,879,737 212,146,424 150,060,329	DELTA ELECTRONICS (TH	iailand) publ	IC COMPANY L	IMITED AND IT	S SUBSIDIARIES		
(Unit : Baht) Consolidated The Company Only Note 2000 1999 2000 1999 REVENUES Sales 18,778,007,920 16,504,081,870 19,126,806,256 16,504,003,582 Other income 183,717,367 99,771,604 179,918,288 90,831,376 Gain on exchange rate 7 883,983,137 734,597,806 891,781,429 734,588,061 Gain on exchange from investments in marketable securities 90,056,218 - - - Others 289,497,275 145,879,737 212,146,424 150,060,329	EARNINGS STATEMENTS						
Consolidated The Company Only Note 2000 1999 2000 1999 REVENUES Sales 18,778,007,920 16,504,081,870 19,126,806,256 16,504,003,582 Other income 183,717,367 99,771,604 179,918,288 90,831,376 Gain on exchange rate 7 883,983,137 734,597,806 891,781,429 734,588,061 Gain on exchange from investments in marketable securities 90,056,218 - - - Others 289,497,275 145,879,737 212,146,424 150,060,329	FOR THE NINE-MONTH PE	ERIOD ENDED	30 SEPTEMBEI	R 2000 AND 199	9		
Note 2000 1999 2000 1999 REVENUES Sales 18,778,007,920 16,504,081,870 19,126,806,256 16,504,003,582 Other income Interest income 183,717,367 99,771,604 179,918,288 90,831,376 Gain on exchange rate 7 883,983,137 734,597,806 891,781,429 734,588,061 Gain on exchange from investments in marketable securities 90,056,218 - - - Others 289,497,275 145,879,737 212,146,424 150,060,329	(Unit : Baht)						
REVENUES Sales 18,778,007,920 16,504,081,870 19,126,806,256 16,504,003,582 Other income 183,717,367 99,771,604 179,918,288 90,831,376 Gain on exchange rate 7 883,983,137 734,597,806 891,781,429 734,588,061 Gain on exchange from investments in marketable securities 90,056,218 - - - Others 289,497,275 145,879,737 212,146,424 150,060,329			Consolidated	l	The Company Onl	ly	
Sales 18,778,007,920 16,504,081,870 19,126,806,256 16,504,003,582 Other income Interest income I183,717,367 99,771,604 179,918,288 90,831,376 Gain on exchange rate 7 883,983,137 734,597,806 891,781,429 734,588,061 Gain on exchange from investment 90,056,218 - - - Others 289,497,275 145,879,737 212,146,424 150,060,329		Note	2000	1999	2000 199	99	
Other income 183,717,367 99,771,604 179,918,288 90,831,376 Gain on exchange rate 7 883,983,137 734,597,806 891,781,429 734,588,061 Gain on exchange from investments 90,056,218 - - - Others 289,497,275 145,879,737 212,146,424 150,060,329	REVENUES						
Interest income 183,717,367 99,771,604 179,918,288 90,831,376 Gain on exchange rate 7 883,983,137 734,597,806 891,781,429 734,588,061 Gain on exchange from investments 90,056,218 - - - Others 289,497,275 145,879,737 212,146,424 150,060,329	Sales		18,778,007,920	16,504,081,87	0 19,126,806,256	6 16,504,003,582	
Gain on exchange rate 7 883,983,137 734,597,806 891,781,429 734,588,061 Gain on exchange from investments 90,056,218 - - - Others 289,497,275 145,879,737 212,146,424 150,060,329	Other income						
Gain on exchange from investments in marketable securities 90,056,218 Others 289,497,275 145,879,737 212,146,424 150,060,329	Interest income		183,717,367	99,771,60	4 179,918,288	90,831,376	
in marketable securities90,056,218Others289,497,275145,879,737212,146,424150,060,329	Gain on exchange rate	7	883,983,	,137 734,59	7,806 891,781,	429 734,588,0	61
Others 289,497,275 145,879,737 212,146,424 150,060,329	Gain on exchange from i	nvestments					
	in marketable securities	i	90,056,21	8 -	-	-	
TOTAL REVENUES 20 225 261 917 17 484 331 017 20 410 652 307 17 479 483 348	Others		289,497,275	145,879,737	212,146,424	150,060,329	
	TOTAL REVENUES		20,225,2	61,917 17,484	,331,017 20,410,	652,397 17,479,4	183,348

EXPENSES

15,843,382,492 13,703,667,236 16,169,389,449 13,703,539,750
1,442,492,636 1,117,525,201 1,340,911,920 1,115,344,782
156,000 96,000 156,000 96,000
45,209,793 87,453,989 7,716,703 85,004,125
17,331,240,921 14,908,742,426 17,518,174,072 14,903,984,657
T 2,894,020,996 2,575,588,591 2,892,478,325 2,575,498,691
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rt of the financial statements.
(UNAUDITED BUT REVIEWED)
IC COMPANY LIMITED AND ITS SUBSIDIARIES
30 SEPTEMBER 2000 AND 1999
Consolidated The Company Only
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PROPRIATED 9,557,494,584 7,422,293,458 9,557,494,584 7,422,293,458
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OPRIATED 120,000,000 120,000,000 120,000,000 120,000,000
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rt of the financial statements.
(UNAUDITED BUT REVIEWED)
IC COMPANY LIMITED AND ITS SUBSIDIARIES
OLDERS' EQUITY
30 SEPTEMBER 2000 AND 1999
Consolidated The Company Only
00 1999 2000 1999

ORDINARY SHARES

945,000,000 900,000,000 945,000,000 BALANCE - beginning of period 900,000,000 INCREASE DURING THE PERIOD 94,500,000 45,000,000 94,500,000 45,000,000 BALANCE - end of period 1,039,500,000 945,000,000 1,039,500,000 945,000,000 CAPITAL PREMIUM SHARE PREMIUM BALANCE - beginning of period 1,491,912,500 816,912,500 1,491,912,500 816,912,500 INCREASE DURING THE PERIOD 675,000,000 -675,000,000 BALANCE - end of period 1,491,912,500 1,491,912,500 1,491,912,500 1,491,912,500 RETAINED EARNINGS APPROPRIATED STATUTORY RESERVE BALANCE - beginning of period 120.000.000 90.000.000 120.000.000 90.000.000 INCREASE DURING THE PERIOD 30,000,000 _ 30,000,000 BALANCE - end of period 120,000,000 120,000,000 120,000,000 120,000,000 UNAPPROPRIATED BALANCE - beginning of period 7,610,016,259 5,371,794,767 7,610,016,259 5,371,794,767 INCREASE DURING THE PERIOD 2,892,478,325 2,575,498,691 2,892,478,325 2,575,498,691 DECREASE DURING THE PERIOD (945,000,000) (525,000,000) (945,000,000) (525,000,000) BALANCE - end of period 9,557,494,584 7,422,293,458 9,557,494,584 7,422,293,458 UNREALISED GAIN ON INVESTMENTS IN MARKETABLE SECURITIES BALANCE - beginning of period 1,537,471 INCREASE DURING THE PERIOD 416,973,009 BALANCE - end of period 418,510,480 TRANSLATION ADJUSTMENTS BALANCE - beginning of period (33.416.688) (49.081.008) INCREASE DURING THE PERIOD 91,528,422 84,949,917 BALANCE - end of period 58,111,734 35.868.909 MINORITY INTEREST BALANCE - beginning of period 228,653,563 257,590,787 DECREASE DURING THE PERIOD (31,408,154)(5,104,028)BALANCE - end of period 197,245,409 252,486,759 TOTAL SHAREHOLDERS' EQUITY 12,882,774,707 10,267,561,626 12,208,907,084 9,979,205,958 The accompanying notes are an integral part of the financial statements. (UNAUDITED BUT **REVIEWED**) DELTA ELECTRONICS (THAILAND) PUBLIC COMPANY LIMITED AND ITS SUBSIDIARIES STATEMENTS OF CASH FLOWS FOR THE NINE-MONTH PERIOD ENDED 30 SEPTEMBER 2000 AND 1999

(Unit : Baht)

 Consolidated
 The Company Only

 2000
 1999
 2000
 1999

Cash flows from (used in) operating activities :-

Net earnings	2,892,478,325	2,575,498,691	2,892,478,325	2,575,498,691
Adjustments to reconcile net earnings to ne	et cash			
from (used in) operating activities :-				
Depreciation and amortisation	244,398,653	3 171,373,32	20 237,052,214	161,614,642
Amortisation in forward contracts	(2,456,207)) -	(2,514,626)	-
Allowance for doubtful accounts	29,107,924	4 27,483,53	0 29,102,712	31,033,773
Provision for obsolete inventories	70,699,111	21,816,230	70,699,111	21,816,230
Provision for diminution in value of invest	stment			
in related companies	760,000	-	760,000	-
Exchange gain from investment	(90,056,2	18) -	-	-
Loss from disposal of investments	146,910) -	-	-
(Gain) Loss from disposal of fixed asset	s 7,966,18	37 (173,29	98) 7,775,174	(175,842)
Loss from disposal of investment in rela	ted companies		889,049	-
Share dividend received from other com	panies (946	6,460)		-
Share of losses of subsidiary and				
associated companies	45,209,793	87,453,989	7,716,703	85,004,125
Amortisation of goodwill	471,877	453,321	-	-
Unrealised gain on exchange rate	(824,117,0	26) (667,061,	769) (838,698,30	09) (667,061,769)
Minority interest	1,648,420	(5,104,028)	-	-
Earnings from operating activities before	e changes in			
operating assets and liabilities	2,375,311,289	2,211,739,986	2,405,260,353	2,207,729,850
Decrease (increase) in operating assets	:-			
Accounts receivable - trade	1,380,855,604	(2,172,364,45	5) 830,177,654	(2,175,287,424)
Amount due from related companies	(8,641,	586) -	(8,641,586)	-
Inventories	(958,766,665)	(532,666,807)	(577,221,046)	(532,505,310)
Receivables - forward contracts	129,165,243	3 -	129,165,243	-
Input tax refundable	(9,369,917)	34,988,808	(9,317,246)	34,988,808
Other current assets	(16,046,917)	(180,506,710)	(17,769,338)	(162,922,441)
Deposits	245,286	(2,793,529)	245,286 (2	2,793,529)
Increase (decrease) in operating liabilitie	es :-			
Accounts payable - trade	372,781,892	2,537,093,19	5 365,139,731	2,603,889,578
Amount due to related companies	95,764,4	- 31	89,579,636	-
Accrued expenses	(56,941,832)	22,822,428	(37,311,433)	36,904,746
Advance received	(129,794,245)	(117,457,881)	(129,794,245)	(117,457,881)
Other current liabilities	(39,104,432)	(7,947,813)	(64,354,441) (14,143,745)
Net cash flows from operating activitie	s 3,135,458,15	1,792,907,2	22 2,975,158,56	1,878,402,652
The accompanying notes are an integral pa	art of the financial s	statements.		
				(UNAUDITED BUT REVIEWED)
DELTA ELECTRONICS (THAILAND) PUBI	IC COMPANY LIM	ITED AND ITS S	UBSIDIARIES	
STATEMENTS OF CASH FLOWS (Continu	ued)			

STATEMENTS OF CASH FLOWS (Continued)

FOR THE NINE-MONTH PERIOD ENDED 30 SEPTEMBER 2000 AND 1999

(Unit : Baht)

Consolidated

The Company Only

2000	1999	2000	1999					
Cash flows from (used in) investing activities :-								
Cash used in investment in subsidiary compa	any -	(11,840,881)) -	-				
Increase in investments in marketable securi	ties (7,906,398		-	-				
Increase in investments in Negotiable								
Certificates of Deposit	- (47,	586,144)	- (38,424,2	261)				
Decrease in investments in bill of exchange	-	197,586,144	- 1	50,000,000				
Increase in investments in subsidiary and								
associated companies	(286,956,600)	(320,603,668)	(331,747,200)	(378,692,213)				
Increase in investments in other companies	(90,048,450) (2,491,587	7) -	-				
Increase in unit trusts	- (120,	000,000)	(120,000,	000)				
Acquisition of fixed assets (530,984,247)	(766,973,048)	(510,261,054)	(558,780,598)				
Proceeds from sales of fixed assets	43,295,923	38,523,671	42,672,139	38,523,671				
Proceeds from disposal of investments	13,584,018	-	-	-				
Proceeds from liquidation of related company	y -	-	12,389,037	-				
Net cash flows used in investing activities	(859,015,754)	(1,033,385,513) (786,947,078) (907,373,401)				
Cash flows from (used in) financing activities :-								
Decrease in loans from financial institutions	(439,569,208)	(19,463,678)	(502,281,882)	(19,463,678)				
Decrease in minority interest from liquidation								
of subsidiary (52	,763,945)	-						
Cash received from increased share capital	94,500,000	720,000,00	94,500,00	0 720,000,000				
Dividend paid (94	5,000,000) (4	495,000,000)	(945,000,000) (4	95,000,000)				
Net cash flows from (used in)								
financing activities (1,34	2,833,153) 2	205,536,322 (1	,352,781,882) 2	205,536,322				
Increase in translation adjustments	1,646,411	52,496,717	-	-				
Net increase in cash and cash equivalent	935,255,655	5 1,017,554,74	48 835,429,6	08 1,176,565,573				
Cash and cash equivalents - beginning of period	3,132,228,9	991 1,601,221	,321 2,918,391	1,789 1,147,409,858				
Cash and cash equivalents - end of period (Note	e 11) 4,067,484,	,646 2,618,77	6,069 3,753,82	21,397 2,323,975,431				
Supplemental cash flows information								
Cash paid during the period for :								
Interest 2,9	67,207 12,	036,722 1,	333,463 11,88	37,466				
Corporate income tax	872,794	2,946,238	872,794	2,946,238				
The accompanying notes are an integral part of	the financial state	ements.						
(UNAUDITED BUT REVIEWED)								
DELTA ELECTRONICS (THAILAND) PUBLIC C	OMPANY LIMITE	Ð						
AND ITS SUBSIDIARIES								
NOTES TO CONSOLIDATED INTERIM FINANC	IAL STATEMEN	TS						
1. GENERAL INFORMATION								
1.1 Basis for the preparation of interim	financial stateme	nts						
These interim financial statements are prepared in accordance with Accounting Standards								
Pronouncement No. 41 "Interim financial stateme	ents", which the (Company choosing	g to					
present condensed interim financial statements.	However, addition	onal line items are	9					
presented in the balance sheets, the statements	of earnings, reta	ined earnings, ch	anges in					

shareholders' equity, and cash flows as in the annual financial statements.

The interim financial statements are intended to provide information additional to that included in the latest annual financial statements. Accordingly, they focus on new activities, events and circumstances so as not to duplicate information previously reported. These interim financial statements should therefore be read in conjunction with the latest annual financial statements.

1.2 Significant accounting policies

The interim financial statements are prepared using the same accounting policies and methods of computation as were used for preparation of the financial statements for the year ended 31 December 1999.

1.3 Basis of consolidation

The basis of consolidation in the interim financial statements is the same as that for the consolidated financial statements for the year ended 31 December 1999. However, there were structural changes relating to the subsidiaries, and they are summarised below :-

		Net earnings (losses)								
		Total	assets	То	tal incom	e	of subs	idiaries		
		of sub	osidiaries	of	subsidiari	ies included	includ	ed in		
	Percentage	e of shares	included	in	in con	solidated ea	rnings	consolida	ated earning	s
	held by the	e Company	consolida	ated	state	ements for		statemen	ts for the	
		balan	ce sheets	t	he nine-m	onth period	nine	e-month p	eriod	
	30 Septemb	er 31 Decer	mber 30 S	eptembe	r 31 Dece	ember ende	d 30 S	eptember	ended 3	30 September
	2000	1999	2000	1999	2000	1999	20	00	1999	
	%	%	%	%	%	%	%	%		
New subsidiary										
DET Logistic (USA) C	orporation Li	mited								
(owned by DET Inte	ernational Ho	lding								
Limited)	100	-	7.78	-	19.09	-	0.91	-		
Dissolved subsidiary										
Delta Videocom Com	pany Limited									
(being under the Co	ompany's									
control)	-	19	-	0.38	-	0.01 -		(0.29)		
On 19 October 1999, the Company's board of directors resolved to establish DET Logistic (USA)										
Corporation Limited. The Company has a registered capital of USD 1 million, and was										
established in January 2000, with 100% of its shares held by a wholly-owned subsidiary of the										
Company.										

An extraordinary general meeting of the shareholders of a subsidiary, Delta Videocom Company Limited, passed a resolution to dissolve that company on 7 September 1999. The Company's investment funds were returned in January 2000.

2. INVESTMENTS IN MARKETABLE SECURITIES - AVAILABLE FOR SALE (Unit : Baht)

30 September 2000 31 December 1999

	Cost/	Cos	t/	
	Book value	Fair value	Book value	Fair value
Available-for-sale securities	i			
a) Flextronics	499,064,970	954,760,92	25	
b) Others	75,930,301	38,744,826	68,023,9	903 69,561,374
Total	574,995,271	993,505,751	68,023,9	69,561,374
Add : Unrealised gain on se	ecurities 418,57	10,480	1,53	7,471
Less : Translation adjustme	ents 31,368	5,384	(343	,819)
Net equity securities	1,024,871,1	35	69,217,5	55

(UNAUDITED BUT REVIEWED)

The investment in Flextronics International Limited during the second quarter arose from a subsidiary's swapping of its investments in the shares of 3 related companies, Palo Alto Manufacturing (Thailand) Limited, Palo Alto Plastics (Thailand) Limited and Palo Alto Products International Pte. Ltd. for the shares of Flextronics International Limited, which is listed on a foreign stock market. The Company classified the swapped securities as investments in available-for-sale securities.

3. ACCOUNTS RECEIVABLE - TRADE

The aging of the outstanding balance as at 30 September 2000 and 31 December 1999 is as follows :-

(Unit : Baht)

CONSOLIDATED THE COMPANY ONLY

30 Se	eptember 2000 31 Dee (Audited)		September 2000 (Audited)	31 December 1999			
Current	5,533,732,510 5,13	8,095,180 6,2	211,016,375 5,1	37,972,266			
Past due 1 - 3 months	813,383,008	1,984,455,708	686,056,831	1,983,842,335			
Past due 3 - 6 months	13,734,579	147,876,487	13,670,558	147,828,491			
Past due 6 - 12 months	67,974,169	40,180,180	67,974,169	40,180,180			
Past due over 12 months	19,497,669	2,286,370	19,497,669	2,286,370			
Total 6	,448,321,935 7,312	,893,925 6,99	98,215,602 7,31	2,109,642			
Less : Allowance for doubtful account	nts (89,155,920)	(60,047,996)	(89,102,712)	(60,000,000)			
Accounts receivable -trade, net	6,359,166,015	7,252,845,929	6,909,112,890	7,252,109,642			
The Company's management believes that the allowance for doubtful accounts set aside is							

The Company's management believes that the allowance for doubtful accounts set aside is adequate in the present circumstances.

(UNAUDITED BUT REVIEWED)

4. INVESTMENTS IN RELATED COMPANIES

These represent investments in ordinary and preference shares of the following companies :-(Unit : Baht)

Percentage Consolidated The Company Only Issued and 30 September 31 December 30 September 31December owned by 2000 2000 1999 paid up capital the Company 1999 (Audited) 2000 1999 2000 1999 (Audited) % % Subsidiary companies Delta Videocom Company Limited - Cost 75,000,000 -19 14,250,000 - Share of loss (accumulated to 9 September 1999) (971,914) 13,278,086 DET International Holding Limited 1,708,118,408 1,376,371,208 100 - 1,708,118,408 1,376,371,208 - Cost 100 - Share of loss (accumulated to 30 September and 31 December) (146,400,311) (138,683,608) 1,561,718,097 1,237,687,600 Total investments in subsidiary companies - 1,561,718,097 1,250,965,686 Associated companies Huada Holding Company Limited - Cost 551,136,000 551,136,000 45 49 248,011,200 270,056,640 - Share of loss (accumulated to 30 September and 31 December) (104,442,978) (115,169,049) 143.568.222 154.887.591 Delta Green (Tianjin) Industries Company Limited - Cost 745,450,440 421,875,240 50 372,725,220 210,937,620 50 - Share of loss (accumulated to 30 September and 31 December) (27,868,420) (14,124,759) 344,856,800 196,812,861 Delta Components International Limited - Cost 37,672,800 37,672,800 50 50 18,836,400 18,836,400 - Share of loss (accumulated to 30 September and 31 December) (7,056,340) (4,414,609) 11,780,060 14,421,791 Palo Alto Manufacturing (Thailand) Limited* - Cost - 320,000,000 -20 63,679,223 - Share of loss (accumulated to 30 September and 31 December) - (7,566,191)

56,113,032

(UNAUDITED BUT REVIEWED)

(Unit : Baht)

		Pe	rcentag	e (Consolidated		The Con	npany Only	
	Issued and		owned	by	30 Septembe	er 31 I	December	30 September	31December
	paid up capi	tal	the Cor	mpany	2000	1999	200	0 1999	
	2000 19	999	2000	1999) (A	udited	I)	(Audited)	
		%	%	5					
Palo Alto Plastics (Thailand) Limited*								
- Cost	- 450,0	00,00	0 -	27	- 12	2,785	,545		-
- Share of loss (accumul	ated to 30								
September and 31 Dec	ember)				-	(6,1	24,405)		
					- 116,661,	140			
Ezonics Corporation Compa	any Limited								
- Cost 29	90,825,999		- 25	-	125,169,000		-		-
- Share of loss (accumul	ated to 30								
September and 31 Decemb	er)				(5,542,7	34)	-		
				119,	626,266	-			
Translation adjustments					44,017,222	4,54	43,239	-	-
Total investments in associa	ated companie	es			663,848	8,570	543,439,6	54 -	-

Total investments in related companies 663,848,570 543,439,654 1,561,718,097 1,250,965,686

*The Company swapped the shares for the shares of Flextronics International Limited - see in note to financial statements 3.

4.1 Shares of losses of associated companies are based on financial statements prepared by the managements of these associated companies which have yet to be reviewed by their auditors.

4.2 The subsidiaries held through DET International Holding Limited are Newton Power Limited, Delcom Electronics Company Limited and DET Logistic (USA) Corporation Limited. All associated companies are also held through DET International Holding Limited.

4.3 During the second quarter, a subsidiary, DET International Holding Limited sold part of its investment in an associated company, Huada Holding Company Limited, resulting in its percentage holding changing from 49% to 45%.

4.4 During the current period, a meeting of the Board of Directors approved the investment of USD 3 million by a subsidiary, DET International Holding Limited, in the preference shares of Ezonics Corporation Company Limited, giving it a 25 percent holding. The preference shares carry voting rights and entitle the holders to a non-cumulative preference dividend whenever the dividends are declared by the investee company.

(UNAUDITED BUT REVIEWED)

5. INVESTMENTS IN OTHER COMPANIES

These represent investments in ordinary shares of the following companies :-

(Unit : Baht)

	Company's interest Consolidated			The C		
	in equity	y capital 3	0 September 2000	31December 1999	30 September 2000) 31December 1999
	2000	1999	(Aud	ited)	(Audited)	
	%	%				
Dafa Components Compa	ny Limite	d 19	19	- 760,000	-	760,000
Cyntec Company Limited (owned					
by DET International Holdi	ng					
Limited)	0.83	0.83	29,060,545	28,114,145	-	-
Palo Alto Products Interna	tional					
Pte. Ltd. (owned by DET						
International Holding Limite	ed)*	- 5	-	234,026,455		
Delta Electronics Compone	ents					
(Thailand) Company Limite	ed					
(owned by DET Internation	al					
Holding Limited)		10 10	2,491,654	2,491,387	-	-
IP Fund One, L.P. (owned	by					
DET International Holding	Limited)	3.8 -	90,048,450	-	-	-
Translation adjustments			8,003,780	5,532,163	-	-
Total investments in other	compani	es	129,604,429	9 270,924,150) -	760,000

*The Company swapped the shares for the shares of Flextronics International Limited - see in note to financial statements 3.

On 9 May 2000, a meeting of the Board of Directors approved a subsidiary's investment in IP Fund One, L.P. IP Fund One, L.P. invests in internet technology and service companies owning significant intellectual property (IP) which are located in the North American or the Asia Pacific regions. As at 30 September 2000, the subsidiary's investment in that company was USD 2.25 million, giving it a 3.8 percent holding.

(UNAUDITED BUT REVIEWED)

6. SHARE CAPITAL

On 5 April 2000, the Annual General Meeting of shareholders resolved to :-

 Increase the Company's issued share capital to Baht 1,039,500,000 (103,950,000 ordinary shares of Baht 10 each). The 9,450,000 newly-issued shares were allocated to current shareholders in a ratio of 10 old shares for 1 new share at the price of Baht 10 per share. The shares have already been paid up, with the 73,946 shares originally unsubscribed allocated to Deltron Holding Co., Ltd. The share capital increase was registered with the Ministry of Commerce on 15 June 2000.

2. Issue 4,032,000 warrants, for offer to the directors who are the employees of the Company

and/or its other employees, and allocate 4,032,000 new shares to support the exercise of the warrants. The warrant holders have the right to purchase ordinary shares at a ratio of one warrant per one ordinary share, at an exercise price of Baht 10 each. The warrants are a one time and their life is 5 years, with the exercise period running from 2 October 2000. They were listed on the Stock Exchange of Thailand on 6 July 2000.

7. GAIN ON EXCHANGE RATE

(Unit : Baht)

For the three-month period ended 30 September							
Conso	olidated		The Company	The Company Only			
:	2000	1999	2000	1999			
Realised gain (loss) on exchange ra	ate 147,236	6,745	(31,177,936)	149,453,824	(31,187,682)		
Unrealised gain on exchange rate	398,615	,944	560,327,134	401,768,057	560,327,135		
Gain on exchange rate	545,852,68	39 52	29,149,198 55	51,221,881 5	29,139,453		

(Unit : Baht)

For the nine-month period ended 30 September						
Cons	olidated		The Compar			
	2000	1999	2000	1999		
Realised gain on exchange rate	59,866	,111	67,536,037	53,083,120	67,526,292	
Unrealised gain on exchange rate	824,11	7,026	667,061,769	838,698,309	9 667,061,769	
Gain on exchange rate	883,983,1	37 73	84,597,806 8	91,781,429	734,588,061	

(UNAUDITED BUT REVIEWED)

8. BASIC EARNINGS PER SHARE

During the second quarter, the rights to purchase ordinary shares referred to in Note 6 were exercised, and basic earnings per share for the three-month and nine-month periods ended 30 September 1999 have therefore been recalculated by dividing net earnings for the periods by the weighted average number of ordinary shares in issue during the periods multiplied by a factor calculated from the fair value of ordinary shares before and after the exercise of share subscription rights.

No disclosure of diluted earnings per share is required as a result of the warrants issue since they were not yet potential ordinary shares as at the date of the balance sheets.

9. RELATED PARTY TRANSACTIONS

9.1 During the period, the Company had business transactions with its overseas subsidiary and related companies (related by way of common shareholders and/or common directors) in respect of raw material and production equipment purchases, sales of manufactured finished goods, commission and technical fee. The transactions, which were concluded on the terms and basis as specified in the agreements between the Company and those companies and in the ordinary course of business, are summarised below :-

(Unit : Baht)

	Consolidated The Company Only
	For the three-month period For the three-month period
	ended 30 September ended 30 September
	2000 1999 2000 1999
	Pricing policies
Transactions with subsidiary	companies
(eliminated from the consolid	dated
financial statements)	
Sales of goods	1,601,309,228 - Market prices
Commission	17,673,448 30,456,765 Contract prices
Transactions with related co	mpanies
Sales of goods	378,518,748 947,022,952 378,518,748 947,022,952 Market prices
Purchase of raw material	116,192,722 99,920,468 116,192,722 99,920,468 Invoices
Purchase of fixed assets	27,750,833 9,600,133 27,750,833 9,600,133 Invoices
Commission	86,823,299 55,039,419 62,256,059 55,039,419 Contract prices
Technical fee	45,334,393 41,821,702 45,334,393 41,821,702 Contract prices
(UNAUDITED BUT REVIEW (Unit : Baht)	(ED)
	Consolidated The Company Only
	For the nine-month period For the nine-month period
	ended 30 September ended 30 September
	2000 1999 2000 1999
	Pricing policies
Transactions with subsidiary	
(eliminated from the consolid	-
financial statements)	
Sales of goods	Market prices
Commission	- 51,480,272 118,865,383 Contract prices
Transactions with related co	mpanies
Sales of goods	1,150,944,947 1,536,013,561 1,150,944,947 1,536,013,561 Market prices
Purchase of raw material	282,838,706 325,956,238 282,838,706 325,878,903 Invoices
Purchase of fixed assets	52,658,769 10,447,016 52,658,769 10,447,016 Invoices
Commission	236,937,538 147,120,408 165,951,183 147,120,408 Contract prices
Technical fee	104,834,169 130,643,677 104,834,169 130,643,677 Contract prices

The outstanding balances of the above transactions have been separately shown in the balance sheets.

9.2 The Company has entered into agreements with a subsidiary and with related companies whereby the subsidiary and the related companies will provide sales services, marketing

services, management services, after-sales services, technical information, and raw material purchasing services, and also sell the Company's products. The agreements are not for an identified period and are cancellable. Under the agreements, the Company is obliged to pay remuneration to its related companies at rates ranging from 0.25 to 10 percent of sales, and 3 percent of the purchasing price for the raw material purchasing services.

10. COMMITMENT AND CONTINGENT LIABILITIES

10.1 Financial derivatives

The Company has entered into sell "call option" agreements with branches of overseas banks in Thailand. As at 30 September 2000, the Company had outstanding agreements to sell USD 32 million at Baht 41.03 to Baht 42.55 per 1 USD (31 December 1999 : USD 21.1 million at Baht 39.06 to Baht 40.07 per 1 USD).

(UNAUDITED BUT REVIEWED)

In addition, the Company has entered into various buy "put option" agreements. As at 30 September 2000, the Company had outstanding agreements to sell USD 16 million at Baht 41.03 to baht 42.55 per 1 USD.

A subsidiary of the Company has entered into various sell "call / put option" agreements with overseas banks. The outstanding balances under the mentioned agreements are as follows :-

	Amount	Cont	ract exchange rate		
	(Million USD)	(per	1 USD)		
Sell "call option" agree	ments	36	Baht 40.90 - 42.85		
Sell "put option" agree	ments	4	Baht 40.75 - 40.85		
	2	Yen 1	00.90		

In addition, the subsidiary has entered into various buy "put option" agreements. As at 30 September 2000, the subsidiary had outstanding agreements to sell USD 12 million at Baht 41.73 to Baht 42.85 per 1 USD.

10.2 Capital commitments

As at 30 September 2000, the Company had capital commitments to purchases of fixed assets and equipment amounting to Baht 278 million (31 December 1999 : Baht 50 million).

10.3 Guarantees

As at 30 September 2000, the Company has commitments for securing credit facilities of a subsidiary as obtained from a financial institution of USD 5 million.

10.4 Bank guarantees

As at 30 September 2000, there were outstanding bank guarantees of approximately Baht 25.5 million and USD 10.5 million (31 December 1999 : Baht 16 million and USD 0.5 million) issued by the banks on behalf of the Company as required in the ordinary course of business of the Company.

(UNAUDITED BUT REVIEWED)

10.5 Net assets/liabilities - foreign currency not hedged against foreign exchange risk As at 30 September 2000, the Company had the following net liabilities (assets) denominated in foreign currencies which had not yet been hedged against foreign exchange

risk :-	
Curren	cy The Company Only
USD	(64,652,736)
TWD	(21,465,700)
JPY	104,521,639
SGD	85,047
HKD	211,181
EUR	37,812
CHF	7,770
DEM	(6,750)
MYR	(8,740)
11	STATEMENTS OF CASH

STATEMENTS OF CASH FLOWS 11

For the purpose of the statements of cash flows, cash and cash equivalents include cash in hand and at banks with an original maturity of 3 months or less and without restrictions.

Cash and cash equivalents as reflected in the statements of cash flows consist of the following :-

(Unit : Baht)

Consolidated	The Company Only
30 September	30 September

	2000	1999	2000	1999	
Cash in hand and at banks	4,535,787,5	598 2,971,92	2,098 4,222,	124,349	2,677,121,460
Unrealised gain on exchange rat	e (468,302,	,952) (353,14	46,029) (468,	302,952)	(353,146,029)
Cash and cash equivalents	4,067,484,6	646 2,618,77	6,069 3,753,	821,397	2,323,975,431

(UNAUDITED BUT REVIEWED)

12. DIVIDENDS

At the Annual General Meeting of shareholders held on 5 April 2000, it was resolved that the Company pay a dividend of Baht 10 per share, a total of Baht 945 million. The dividends were recorded in the second quarter.

FINANCIAL INFORMATION BY SEGMENT 13.

The businesses of the Company and its subsidiaries mainly involve the single industry segment of the manufacture and distribution of electronic components and are mainly carried on in Thailand or the USA. Financial information of the Company and its subsidiaries by geographical segment, as of 30 September 2000 and 31 December 1999 and for the three-month and nine-month periods ended 30 September 2000 and 1999, is as follows :-

(Unit : Million Baht)

Consolidated for the three-month period ended 30 September Domestic Foreign Eliminated . otal 2000 1999

Sales - external	5,34	4	1,784	-	7,12	28	6,024
Sales - related parties	1,9	80	-	(1,602) 3	78	947
	7,324	1,7	'84	(1,602)	7,506	6	,971
Gross profit	1,275	5	15	-	1,301	1	,328
Gain on exchange rate					54	-6	529
Other income					140	;	80
Share of losses of subsidial	ry and						
associated companies					(5	5)	(12)
Selling and administrative ex	kpenses				((555)	(497)
Interest expense					(1)	(*	1)
Minority interest					(2)	-	
Net profit					1,424	1,427	7

(UNAUDITED BUT REVIEWED)

(Unit : Million Baht)

(Onit : Willion Bant)							
Consolidated for the nine-month period ended 30 September							
	Domestic	Foreign	Eliminated	. Total			
			2000) 199	99		
Sales - external	13,767	3,860	-	17,627	14,968		
Sales - related parties	5,36	0 -	(4,209)	1,151	1,536		
	19,127	3,860	(4,209)	18,778	16,504		
Gross profit	2,957	50	-	2,935	2,800		
Gain on exchange rate				884	735		
Other income				563	245		
Shares of losses of subsidia	ary and						
associated companies				(45)	(87)		
Selling and administrative ex		(1,440)) (1,106)				
Interest expense				(3)	(12)		
Minority interest				(2)	-		
Net profit			2,8	92 2	,575		

(Unit : Million Baht)

Consolidated						
Dor	nestic	Foreign	Eliminate .	Total		
			30 Septer	mber 2000 31 Dec	ember 1999	
Property, plant and equipment	- net	2,593	25 -	2,618	2,381	
Other assets	15,735	5 3,750	(3,408)	16,077	13,840	
Total assets	18,328	3,775	(3,408)	18,695	16,221	

14. RECLASSIFICATION

Certain amounts in the financial statements for the year ended 31December 1999 and for the threemonth and nine-month periods ended 30 September 1999 have been reclassified to conform to the current periods' classifications, with no effect on previously reported net earnings or equity attributable to Company's shareholders.

15. APPROVAL OF INTERIM FINANCIAL STATEMENTS

These interim financial statements have been approved by the Company's directors.