

29 July 2014

To: The President  
The Stock Exchange of Thailand  
Re: Q2-2014 operating results

We, Delta Electronics (Thailand) Public Company Ltd, would like to notify the Company's Q2-2014 (Apr-Jun) operating result based on its reviewed consolidated financial statements ended 30 June 2014 as follows.

Sales revenue of this quarter went up 13.7% from the same period last year, from Baht 9,665 million to Baht 10,986 million due to Thai Baht depreciation and sales increase. Major sales growth were from Telecom Power Supply, which increased 34.1% when compared to the same period of last year, mainly due to the expansion of sales in India and EMEA's market, and a 26.1% growth in MPBG's sales which was largely owing to the strong market demand of industrial and power tools such as adapter/charger and others in USA and China market.

Following the above sales growth, gross profit increased 16.8% from the same period last year to Baht 2,956 million. Gross profit margin, also slightly rose from 26.2% in Q2-2013 to 26.9%. Although selling and administrative expenses have increased, selling and administrative expenses (including R&D expenses) to sales declined from 15.4% in Q2-2013 to 14.2% in Q2-2014 mainly driven by cost controls. This caused an increase in operating profit of 33.5% from that of the same period of last year. The operating profit margin has gone up to 12.7%, compared to 10.8% of the same period last year. However, net profit in Q2-2014 of Baht 1,491 million just minimally rose by 2.0% from that of the same period last year because there was a non-operating income caused by gain from sale of investment in subsidiary in the same period last year.

Please be informed accordingly.

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Anusorn Muttaraid  
Director